

# **SAN GABRIEL/POMONA** **REGIONAL CENTER**

## **NOTICE OF MEETING**

Notice is hereby given that the Board of Directors of the San Gabriel/Pomona Valleys Developmental Services, Inc. will hold their monthly Board meeting on the following date and at the listed location:

**DATE: Wednesday, March 23, 2022**

**TIME: 7:15 p.m.**

**PLACE: THE MEETING SESSION IS OPEN TO THE PUBLIC VIA VIDEOCONFERENCE.**

All SG/PRC Board and related Committee meetings will be held via videoconference to maintain distancing during the COVID-19 outbreak. All scheduling for such video-conferenced meetings will remain at their regularly scheduled times.

**Join Zoom Meeting:**  
**Meeting ID: 234 566 141**  
**Password: 916227**

Please check our website, [sgprc.org](http://sgprc.org) to access the zoom link and meeting materials.

**\*If you wish to sign up for public input, please email [egomez@sgprc.org](mailto:egomez@sgprc.org)\***

75 Rancho Camino Drive, Pomona, CA 91766  
(909) 620-7722

Program of San Gabriel/Pomona Valleys Developmental Services, Inc.

**SAN GABRIEL/POMONA**  
**REGIONAL CENTER**  
**75 Rancho Camino Drive**  
**Pomona, CA 91766**

**MEETING AGENDA**  
**BOARD OF DIRECTORS MEETING**  
 (Meets 4<sup>th</sup> Wednesday of each Month)

**Wednesday, March 23, 2022 at 7:15 p.m.**  
**Videoconference Meeting**  
**ZOOM Meeting ID: 234 566 141**  
**Password: 916227**

**BOARD OF DIRECTORS**

**Sheila James, Interim Board President**

**Shannon Hines, 2<sup>nd</sup> Vice President**

**Bill Stewart, Treasurer**

**Preeti Subramaniam, Secretary**

**Gisele Ragusa, Immediate Past President**

**Natalie Webber**

**Susan Stroebel, VAC Chairperson**

**Julie Lopez**

**Mary Soldato**

		ACTION	MATERIAL	COLOR
<b>7:15 - 7:25</b>	<b>CALL TO ORDER</b> <b>(Sheila James, Interim Board President)</b>	None	None	None
	• <b>Roll Call</b>	<b>Quorum</b>	<b>None</b>	<b>None</b>
	• <b>Review Agenda</b>	Info	Attached	White
	• <b>Minutes of January 26, 2022 &amp; February 23, 2022</b>	<b>Consent</b>	<b>Attached</b>	<b>White</b>
<b>7:25 – 7:30</b>	GENERAL PUBLIC INPUT (To sign up, please email @egomez@sgprc.org)	Info	None	None
<b>7:30 – 7:50</b>	EXPENDITURE DATA PRESENTATION (Salvador Gonzalez)	Info	None	None
<b>7:50 – 8:00</b>	EXECUTIVE/FINANCE COMMITTEE (Anthony Hill & Staff) <b>Financial Report-</b> Roy Doronila <b>Review of Contracts</b> – Lucina Galarza Inclusion, Inclusion SLS, Elwyn-Novarro	<b>Consent</b>	Attached	Ivory
<b>8:00 – 8:05</b>	COMMUNITY RELATIONS/LEGISLATIVE ADVISORY COMMITTEE (Julie Lopez)	Info	Attached	Orange
<b>8:05 – 8:10</b>	ADVISORY COMMITTEE FOR INDIVIDUALS SERVED AND THEIR FAMILIES (Shannon Hines and Sheila James) -Social Recreation/Camp and Non-Medical Therapies Policy	<b>Consent</b>	Attached	Yellow
<b>8:10 – 8:15</b>	VENDOR ADVISORY COMMITTEE (Susan Stroebel)	Info	Attached	Goldenrod

APPROXIMATE SCHEDULE	ITEM	ACTION	MATERIAL	COLOR
8:15 – 8:25	STRATEGIC DEVELOPMENT ADVISORY COMMITTEE (Gisele Ragusa) -Strategic Plan Update -Recommendations – Board Committees Members <ul style="list-style-type: none"> <li>• W. Lai</li> <li>• F. Tolley</li> </ul> -Election of Board President <i>15.04 - Nominations of Officers - A Director may be nominated for an office only by the Strategic Development Advisory Committee in accordance with section 21.02, or by a written nomination, signed by at least one (1) Director, listing the names of a total of five (5) Directors who support the nomination, and that is submitted to the Board's Executive Assistant at least ten (10) days before the election is to be held.</i> *Notice to Conduct Election on March 23, 2022	Consent	Attached	Green
8:25 -8:30	BOARD PRESIDENT'S REPORT (Sheila James, Interim Board President) -ARCA Board Delegate Update	Info	None	None
8:30– 8:40	EXECUTIVE DIRECTOR'S REPORT (Anthony Hill, Executive Director) ARCA March 18 Meeting Overview Brief COVID-19 update	Info	None	None
8:40	OTHER BOARD & COMMUNITY ANNOUNCEMENTS	Info	None	None
<b><u>ADJOURNMENT OF THE BOARD OF DIRECTORS MEETING</u></b>				
8:40	<b>EXECUTIVE SESSION – Individual Served Matter</b>	Info	None	None

**\*This serves as notice of intent to conduct an election on March 23, 2022 for the office of Board President.\***

**SAN GABRIEL/POMONA DEVELOPMENTAL SERVICES, INC.**  
**BOARD OF DIRECTORS**  
**DRAFT Minutes of the Meeting of the Board of Directors**  
**(A California Corporation)**

**February 23, 2022**

**ATTENDANCE**

The following members of the Board of Directors were present at said meeting:

**PRESENT:**

Sheila James  
Shannon Hines  
Bill Stewart  
Gisele Ragusa  
Preeti Subramaniam  
Natalie Webber  
Julie Lopez

**ABSENT:**

Mary Soldato  
Susan Stroebel

**STAFF:**

Anthony Hill, Executive Director  
Lucina Galarza, Director of Community Services  
Daniela Santana, Director of Client Services  
Roy Doronila, Chief Financial Officer  
Salvador Gonzalez, Director of Community Outreach and Compliance  
Joe Alvarez, Director of Clinical Services  
Yvonne Gratianne, Manager of Communications & Public Relations  
Erika Gomez, Exec. Assistant BOD  
Willanette Satchell, Executive Assistant

**GUESTS:**

Albert Feliciano  
Carl Argila

**A. CALL TO ORDER:**

Sheila James, Interim Board President, called the meeting to order at 7:17 p.m. Roll call was taken, and a quorum was established.

- The Board was informed that Penelope Fode resigned as the Board President and Co-chair of the Community Relations/Legislative Committee. Ms. Fode will remain on the Board as a Director. Sheila James, 1<sup>st</sup> VP, will be the interim Board President.
- The agenda was reviewed.

## **B. PUBLIC INPUT:**

- Staff read the guidelines for Public Input.
- Carl Argila, parent, gave notice that he was recording his public input and that the recording will go on his blog. He acknowledged that he met with Mr. Hill and was asked to stop recording but he declined his request. He then gave an update on his son, an individual served by SG/PRC, and his wishes pertaining to his conservatorship.
- Albert Feliciano, SCDD, provided information on the yearlong virtual training series that happens every month; he provided the attendees with the flyers.

*\*If anyone wishes to provide public input, please email [egomez@sgprc.org](mailto:egomez@sgprc.org)\**

## **C. STRATEGIC DEVELOPMENT COMMITTEE**

- Last month, the Board was given notice of intent to conduct an election for the office of secretary. The Nominating Committee nominated Preeti Subramaniam.  
**The Board, unanimously, approved the nomination of Preeti Subramaniam for the office of Secretary, effective immediately.**
- Gisele Ragusa gave notice of intent to conduct an election for the office of President on March 23, 2022. **The Strategic Development Committee is nominating Sheila James for this role.**

*15.04 - Nominations of Officers - A Director may be nominated for an office only by the Strategic Development Advisory Committee in accordance with section 21.02, or by a written nomination, signed by at least one (1) Director, listing the names of a total of five (5) Directors who support the nomination, and that is submitted to the Board's Executive Assistant at least ten (10) days before the election is to be held.*

- The members conducted two interviews for Board Committee membership. The following individuals are being recommended:
  - Ethel Gardner – Strategic Development Committee
  - Jaye Dixit – Advisory Committee for Individuals Served and Their Families

**The Board, unanimously, approved both recommendations for committee membership, effective immediately.**

#### **D. CONTRACTS FOR REVIEW**

Presented by Lucina Galarza, Director of Community Services:

- A&M Home Care-Aurora
- Vocational Innovations
- CBC #6
- CBC #7
- Hope House Park House

The Board reviewed the contracts based on their policy for contracts over \$250,000.

**M/S/C (Stewart & Hines) The Board approved the contracts.**

#### **E. SPECIAL TRAINING – SG/PRC WHISTLEBLOWER POLICY**

Gisele Ragusa, Immediate Past President, presented on the following:

- Purpose and intent
- Good faith effort
- Complaint protections
- Definition of complaints
- Filing complaints
- Where to file a complaint
- No retaliation
- Investigation process(es)
- Confidentiality

#### **F. SPECIAL TRAINING – ADVANCED STRATEGIC PLANNING**

Mary Beth Lepkowsky, Helen Sanderson Associates USA, LLC, presented on the following:

- What Strategic Development is
- What the Board's role is in Strategic Planning
- Process for Determining Strategic Direction
- Planning the plan
- Information gathering and analysis
- Developing strategic actions
- Deciding strategic priorities

- Community and evaluating progress
- Two ways determine strategic priorities SWOT and SOAR
- Two ways to determine strategic priorities SWOT and SOAR
- Build effective relationships between Board and Executive Director

**Next meeting on Wednesday, March 23, 2022, at 7:15 p.m.**

**BOARD MINUTES FROM THE FEBRUARY 23, 2022 MEETING**

Submitted by:

\_\_\_\_\_  
Sheila James, Interim Board President

\_\_\_\_\_  
Date

**SAN GABRIEL/POMONA DEVELOPMENTAL SERVICES, INC.**  
**BOARD OF DIRECTORS**  
**DRAFT Minutes of the Meeting of the Board of Directors**  
**(A California Corporation)**

**January 26, 2022**

**ATTENDANCE**

The following members of the Board of Directors were present at said meeting:

**PRESENT:**

Penelope Fode  
Sheila James  
Shannon Hines  
Bill Stewart  
Gisele Ragusa  
Susan Stroebel  
Preeti Subramaniam  
Natalie Webber  
Julie Lopez  
Mary Soldato

**ABSENT:**

**STAFF:**

Anthony Hill, Executive Director  
Lucina Galarza, Director of Community Services  
Daniela Santana, Director of Client Services  
Roy Doronila, Chief Financial Officer  
Salvador Gonzalez, Director of Community Outreach and Compliance  
Joe Alvarez, Director of Clinical Services  
Rosa Ham, Controller  
Yvonne Gratianne, Manager of Communications & Public Relations  
Erika Gomez, Exec. Assistant BOD  
Willanette Satchell, Executive Assistant

**GUESTS:**

Albert Feliciano  
Nikisia Simmons  
Michelle Nelson  
Sofia Benitez  
Tracy Evanson  
Herminio Escalante  
Joseph Huang  
Carl Argila

**A. CALL TO ORDER:**

Penelope Fode, Board President, called the meeting to order at 7:17 p.m. Roll call



was taken, and a quorum was established.

- The Board was informed that Georgina Molina resigned from the Board.
- The agenda was reviewed.
- The minutes for the December 8, 2021 meeting were reviewed and approved by the Board.

**M/S/C (James & Stewart) The Board approved the minutes.**

## **B. PUBLIC INPUT:**

- Albert Feliciano, SCDD, provided information on the yearlong virtual training series that happens every month; he provided the attendees with the flyers.
- Gisele Ragusa, Immediate Past President, asked to not be filmed during the meeting and requested Mr. Carl Agila to remove any videos that show her face and name from his blog no later than 72 hours.
- Carl Argila, parent, encouraged Dr. Ragusa to send him a legal notice about removing any videos of her from his blog. He also gave an update on his son, an individual served by SG/PRC, and his wishes pertaining to his conservatorship.

*\*If anyone wishes to provide public input, please email [egomez@sgprc.org](mailto:egomez@sgprc.org)\**

## **C. EXECUTIVE/FINANCE COMMITTEE**

### **Draft AGT Audit Report**

Kristel Maikranz, Engagement Partner, presented the Draft AGT Audit Report. She answered questions and noted that the requested changes made by the Executive Finance Committee were implemented. Ultimately, the report concluded an “unmodified opinion.”

**M/S/C (Stewart & James) The Board approved the Draft Audit Report.**

**Abstain: Stroebel**

### **Financial Report**

Roy Doronila, Chief Financial Officer, reported on the following:

In regional center operations, the allocation based on the C-2 amendment is expected to meet expenditure projections. Projections include ongoing operating cost and estimated cost for traditional initiatives and the current year’s spending plan. The operation’s C-2 allocation for fiscal year 2021-22 is currently at \$35,207,155 with projected expenditures of \$34,058,555. The year-to-date

expenditures is \$12,597,547 with projected remaining expenditures of \$21,461,009. This results in unencumbered balance of **\$1,148,600** in regular operations.

The Family Resource Center allocation is projected to meet expenditure projections, resulting in a zero-balance remaining in allocation. The current allocation is \$154,564 with projected expenditures of \$154,564.

The Foster Grandparent/Senior Companion program has a current allocation in the amount of \$1,218,040, staff expect the full amount to be spent. The Community Placement Plan (CPP) and DC ongoing Workload operations funds are allocated in the C-2 amendment. We expect continuation funding this year in the amount of \$1,708,988 and will spend the full amount.

The Purchase of Service allocation is based on the C1 amendment in the amount of \$318,032,645. The current month's expenditure amounted to \$22,785,407 bringing the year-to-date expenditures for services to \$107,175,719. The remaining projected expenditures and late bills are in the amount of \$210,553,571 leaving a surplus, **\$5,303,355**.

CPP POS is in a separate line item, SG/PRC is allocated a total of \$320,868 for placement, assessment, and start-up.

### **C-2 Amendment**

The C-2 Amendment was received and the Board President's signature is needed for funds to be released.

**M/S/C (Ragusa & James) The Board approved the Board President's signature.**

**Abstain: Stroebel**

### **Review of Contracts:**

Presented by Lucina Galarza, Director of Community Services:

- *Brilliant Corners*

The Board reviewed the contracts based on their policy for contracts over \$250,000.

**M/S/C (Hines & Soldato) The Board approved the contract.**

**Abstain: Stroebel**

## **D. COMMUNITY RELATIONS/LEGISLATIVE COMMITTEE**

Julie Lopez shared that the committee received information on the following: Ardena Bartlett will be presenting workshops, Jessica Wilson has joined the Community Outreach unit as the Deaf and Hard of Hearing Specialist, the Credit Union of Southern California donated \$7000, and there is going to be a virtual friendship dance on February 10, 2022.

**E. ADVISORY COMMITTEE FOR INDIVIDUALS SERVED AND THEIR FAMILIES**

Shannon Hines reported that the committee was provided with a presentation on what the Forensic Specialist does. Also Elisa Herzog, Client Advocate, is back and she shared what she is working on.

**F. VENDOR ADVISORY COMMITTEE (VAC)**

Susan Stroebel shared that rate increases are going into effect on April 1, 2022 but they are not going to be competitive and vendors continue to struggle to keep qualified employees. Vendors have also been impacted by the Omicron surge and some have had to use the registry. She is grateful to have remote services options. Lastly, she thanked SG/PRC for the support they have provided vendors during these difficult times.

**G. STRATEGIC DEVELOPMENT COMMITTEE**

Gisele Ragusa reported that the committee is undergoing a review of the Strategic Plan as it is up for renewal on July 1, 2022. The committee would like to do a SWOT Analysis survey. She also talked about having to adjust the Board's training plan to include the Whistleblower and Conflict of Interest Policies.

Per the Bylaws, Dr. Ragusa also gave notice to conduct an election of the Board Secretary on February 23, 2022. The nominee is Preeti Subramaniam.

*15.04 - Nominations of Officers - A Director may be nominated for an office only by the Strategic Development Advisory Committee in accordance with section 21.02, or by a written nomination, signed by at least one (1) Director, listing the names of a total of five (5) Directors who support the nomination, and that is submitted to the Board's Executive Assistant at least ten (10) days before the election is to be held.*

**H. BOARD OVERVIEW**

Penelope Fode shared the following information:

- ARCA Board Delegate Update:

- There was a Q&A session for Nancy Bargmann, DDS Executive Director.
- Families are expressing concern about aging parents/care takers.
- Ms. Bargmann shared that CPP funds can be used to work on this matter, all that is needed is a request to DDS. She will put together a task force for aging parents/caretakers

## **I. EXECUTIVE DIRECTOR'S REPORT:**

Anthony Hill, Executive Director, discussed the following:

- Mr. Hill will get Lucina Galarza, Director of Community Services, involved with the aging parents/caregivers taskforce.
- Governor Newsom's Budget/Regional Center Impact:
  - There are no cuts to this system
  - There's a proposal that would take a step in the direction of allowing Early Childhood Development be for ages 0-5. Caseloads for that age group would be 1:40.
  - There are 15 million dollars set aside to support resources for deaf and hard of hearing. The funding will come on July 1, 2022 but SG/PRC started building up resources to be ready when the funding comes.
  - Advocacy was heard about closing the gap for caseload ratios. Unfortunately, the gap has grown because the funding was determined in March 2021 (prior to inflations) and the formula has not been updated since the 80s.
- ARCA meeting overview:
  - ARCA has the following major policy initiatives:
    - Fix the core staffing formula
    - Eliminate the Family Cost Participation Program
    - Eliminate the Annual Family Program Fee
    - Eliminate the Medicaid Providers Enrollment Forms
- Brief COVID 19 Update:
  - There is currently a 16.4% positivity rate in Los Angeles County
  - There is currently an Omicron variant surge. There are steep positivity rates for staff, individuals served and vendors.
  - Critical functions are at optimal level, with most staff working remotely but critical function staff are in the office 3-5 days a week.
  - Quality Assurance has modified their monitoring for January and probably February.

- Governor Newsom mandated that Healthcare workers be boosted by March 1, 2022.
- SG/PRC will host a vaccine booster clinic tomorrow.
- SG/PRC continues to serve as testing site, averaging 150 people testing a day. Staff must test once a week.
- CCL has testing kits for licensed settings. Staff will work to help coordinate the distribution.
- There are a lot of hotspots at the moment, but SG/PRC has been able to meet staffing needs because of the registry.
- Staff provided the weekly COVID 19 data report.
- SG/PRC will host a virtual friendship dance party on February 10, 2022

**J. EXECUTIVE SESSION**

None

**Next meeting on Wednesday, February 23, 2022 at 7:15 p.m.**

**BOARD MINUTES FROM THE JANUARY 26, 2022 MEETING**

Submitted by:

\_\_\_\_\_  
Penelope Fode, Board President

\_\_\_\_\_  
Date

**S**AN GABRIEL/POMONA  
REGIONAL CENTER

# Committee Reports & Information



**February – March 2022**

**SAN GABRIEL/POMONA VALLEYS  
DEVELOPMENTAL SERVICES, INC.  
Executive/Finance Committee Meeting Minutes**

**March 9, 2022**

**PRESENT**

Sheila James, 1<sup>st</sup> VP,  
Interim President  
Shannon Hines, 2<sup>nd</sup> VP  
Bill Stewart, Treasurer  
Pretti Subramaniam,  
Secretary  
Gisele Ragusa, Immediate  
Past President  
Natalie Webber, Director

**STAFF:**

Anthony Hill, Executive Director  
Lucina Galarza, Director of Community Services  
Roy Doronila, Chief Financial Officer  
Willanette Satchell, Executive Assistant  
Erika Gomez, Executive Assistant - BOD

**ABSENT:**

**GUESTS:**

Tracy Evanson

**ACTIONS TAKEN BY THE EXECUTIVE/FINANCE COMMITTEE  
PURSUANT TO SECTION 20.04 OF THE BYLAWS**

All actions taken by the Executive/Finance Committee on behalf of the Board of Directors shall be reported at the next meeting of the Board. The actions taken by the Executive/ Finance Committee at this meeting were:

**Approval of Financial Report-** For the month of January 2022 in the Fiscal Year 2021-22. These expenditures are for services paid through February 17, 2022.

**ITEMS DISCUSSED**

**A. CALL TO ORDER**

Penelope Fode, Board President, called the meeting to order at 7:18 pm. A quorum was established.

The committee reviewed the agenda.

The committee reviewed and approved the minutes of the February 9, 2022, meeting.

**(M/S/C Ragusa & Stewart) The committee approved the minutes.**

**Abstain: Preeti Subramaniam**

**B. PUBLIC INPUT:**

None

**C. FINANCIAL REPORT**

Roy Doronila, Chief Financial Officer, reported on the following:

**Financial Report**

In regional center operations, the allocation based on the C-2 amendment is expected to meet expenditure projections. Projections include ongoing operating cost and estimated cost for traditional initiatives and the current year's spending plan. The operation's C-2 allocation for fiscal year 2021-22 is currently at \$35,207,155 with projected expenditures of \$34,282,135. The year-to-date expenditures is \$17,839,374 with projected remaining expenditures of \$16,892,761. This results in unencumbered balance of **\$925,020** in regular operations.

The Family Resource Center allocation is projected to meet expenditure projections, resulting in a zero-balance remaining in allocation. The current allocation is \$154,564 with projected expenditures of \$154,564.

The Foster Grandparent/Senior Companion program has a current allocation in the amount of \$1,218,040, it is expected that the full amount will be spent.

The Community Placement Plan (CPP) and DC ongoing Workload operations funds are allocated in the C-2 amendment. Continuation funding this year in the amount of \$1,708,988 is expected and the full amount will be spent.

The Purchase of Service allocation is based on the C2 amendment in the amount of \$318,032,645. The current month's expenditure amounted to \$23,040,149 bringing the year-to-date expenditures for services to \$151,322,108. The remaining projected expenditures and late bills are in the amount of \$156,761,495 leaving a surplus, **\$9,949,042**.



CPP POS is in a separate line item (see attached), SG/PRC is allocated a total of \$320,868 for placement, assessment and start-up.

Please note that the prior year (FY 20/21) information is included in the graph for comparison only.

**(M/S/C Stewart & Subramaniam) The committee approved the Financial Report.**

**B-4 Regional Center Contract Series B, Amendment 4 (B-4)**

**(M/S/C Ragusa & Hines) The committee approved the amendments to the contract and the Interim Board President's signature.**

**D. CONTRACTS FOR REVIEW**

Lucina Galarza, Director of Community Services presented the following contracts:

- *Elwyn-Novarro*

**(M/S/C – Subramaniam & Hines) The committee approved to recommend to the Board the review of this contract.**

**Abstain: Stewart**

- *Inclusion and Inclusion SLS*

**(M/S/C – Ragusa & Stewart) The committee approved to recommend to the Board the review of this contract.**

**E. BOARD OVERVIEW**

Sheila James, Interim Board President, led the following conversation:

- Agenda for Board Meeting – March 23, 2022
  - Election for Board President
  - Social Recreational Policy
  - Expenditure Data Presentation
  - Closed session – Client Matter
- Agenda for Executive Finance Committee Meeting – April 13, 2022 –
  - Financial report
  - Strategic planning meeting,
  - President's report
  - Closed session-personnel matter
- Ms. James suggested that Mary Beth Lepkowsky be brought back to spend one

hour with the Strategic Development Committee and two hours with the Board of Directors. Mr. Hill will ask Raquel Sandoval to coordinate this.

**F. INFORMATION - EXECUTIVE DIRECTOR**

Anthony Hill, Executive Director, reported the following:

- New Contract Language – 2 areas that will impact the Board
  - Medicaid Enrollment Requirements – Shall provide information regarding these requirements in the Board’s recruitment outreach and information.
  - Board Governance – By April 1, 2022, regional centers shall ensure that either a Board-approved policy or Board approved bylaws describe the following:
    - The respective roles and responsibilities of the governing board in setting policy and overall governance and the Executive Director in day-to-day operations.
    - The selection, training, and monitoring of facilitators who will support Board members to ensure maximum understanding and participation in carrying out their roles and responsibilities.

There was a discussion about the implications of this matter, with most expressing dissatisfaction with this new requirement.

- Rate Reform Implementation – the rates were posted on DDS’ website. There’s confusion in the provider community as to how the rates were applied. Facilities with 7 or more beds were not included, neither were those in the 113-service code. DDS will have a meeting with service providers to explain. The Lanterman Coalition is pushing for language to modify the implementation to include those above mentioned.
- Core Staffing Formula – There’s an ask for an additional \$21 million for all regional centers.
- Caseload Ratio Allocation Methodology FY22/23 – \$90 million was set aside but that was before the current staffing shortages challenges. The model this regional center wishes is practiced is per capita. Staff continue to wait to receive the promised allocation methodology.

**COVID-19 Update.**

- All staff are required to test weekly in the SG/PRC COVID-19 testing clinic, all staff receive the rapid test. The Department of Public Health agreed to allow SG/PRC to benefit from their incentive program. Whoever tests at SG/PRC during the selected dates, will receive a gift card. This will likely be implemented in April.

- Although the mask mandates have eased, because SG/PRC employees are considered health care worker, staff must continue to wear a mask while in the office.
- Other regional centers are trying to determine how to open back up, but SG/PRC never closed its doors.

### **MEETING ADJOURNED**

The meeting adjourned. The next regular meeting will be held on April 13, 2022, at 7:15 p.m. via videoconference.

### **CLOSED SESSION**

None

# San Gabriel Pomona Regional Center

To: The Board of Directors  
From: Roy Doronila, CFO  
Date: March 2, 2022  
Subject: Financial Report Notes

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Attached, for your review and approval are the Draft Copies of the Operations and Purchase of Services monthly financial reports for the month of January 2022 in the Fiscal Year 2021-22. These expenditures are for services paid through February 17, 2022. These will be presented at the Executive Finance Committee meeting Wednesday evening, March 9, 2022.

In regional center operations, our allocation based on the C-2 amendment is expected to meet expenditure projections. Projections include ongoing operating cost and estimated cost for traditional initiatives and the current year's spending plan. Our operation's C-2 allocation for fiscal year 2021-22 is currently at \$35,207,155 with projected expenditures of \$34,282,135. Our year-to-date expenditures is \$17,839,374 with projected remaining expenditures of \$16,892,761. This results in unencumbered balance of **\$925,020** in regular operations.

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Please note that the prior year (FY 20/21) information is included in the graph for comparison only.

**SUMMARY OF REGIONAL CENTER POS EXPENDITURE PROJECTION REPORTS (PEP)**

Based on Expenditures July 2021 - June 2022  
Fiscal Year 2021-2022

50% of Year Elapsed:

Regional Center	TOTAL ESTIMATED EXPENDITURES	Non-CPP C-2 Contract	PROJECTED SURPLUS/ (DEFICIT)	% Surplus/ -Deficit	Actual Expend YTD
Alta	538,230,678	592,349,795	54,119,117	9.14%	\$246,448,978
Central Valley	359,957,228	408,805,930	48,848,702	11.95%	\$168,753,501
East Bay	552,328,419	581,828,391	29,499,972	5.07%	\$250,456,253
East LA	263,876,945	299,367,789	35,490,844	11.86%	\$118,424,092
Far Northern	185,790,566	210,957,167	25,166,601	11.93%	\$86,475,578
Golden Gate	405,219,323	428,459,844	23,240,521	5.42%	\$177,381,394
Harbor	267,797,357	283,199,754	15,402,397	5.44%	\$112,456,141
Inland	686,910,717	690,355,238	3,444,521	0.50%	\$291,293,524
Kern	196,566,076	250,358,409	53,792,333	21.49%	\$95,780,740
Lanterman	275,972,208	295,665,731	19,693,523	6.66%	\$128,327,565
North Bay	321,747,998	369,741,603	47,993,605	12.98%	\$155,960,761
North LA	611,176,508	651,852,665	40,676,157	6.24%	\$275,566,130
Orange	474,629,394	528,456,526	53,827,132	10.19%	\$215,467,498
Redwood Coast	125,610,415	159,138,010	33,527,595	21.07%	\$61,492,007
San Andreas	491,152,529	559,569,110	68,416,581	12.23%	\$232,889,950
San Diego	476,944,465	557,809,130	80,864,665	14.50%	\$227,400,407
San Gabriel	310,189,735	318,032,645	7,842,910	2.47%	\$127,981,822
South Central	467,782,105	519,021,707	51,239,602	9.87%	\$176,723,905
Tri Counties	342,190,631	372,785,097	30,594,466	8.21%	\$147,347,607
Valley Mountain	228,608,621	283,843,997	55,235,376	19.46%	\$52,550,097
Westside	296,189,009	334,574,052	38,385,043	11.47%	\$133,976,719
<b>Totals</b>	<b>7,878,870,925</b>	<b>\$8,696,172,590</b>	<b>817,301,665</b>	<b>9.40%</b>	<b>\$3,483,154,668</b>

Department of Developmental Services, Budget Section, RC Allocation Unit

EXHIBIT III Explanation of Items in Allocation

Regional Center: San Gabriel/Pomona Valleys Developmental Services, Inc.

EXHIBIT III

FY 2020-21

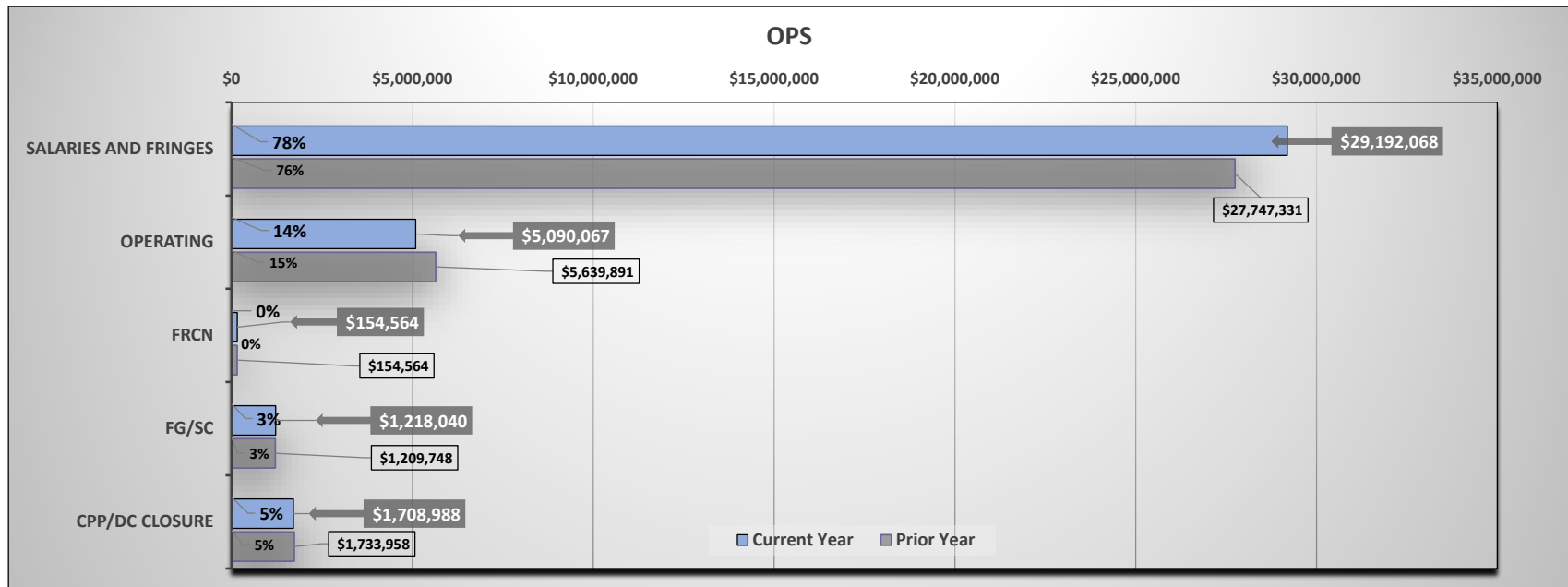
	<u>Operations</u>	<u>Purchase Of Services</u>	<u>Early Intervention Program</u>	<u>Family Resource Services</u>
<b>Previous Contract (B-3):</b>	\$35,265,679	\$285,759,806	\$98,720	\$55,844
<b>This Amendment (B-4):</b>				
<b>Operations Allocation (Ops):</b>				
<b>Ops Policy Items:</b>				
Early Start Recovery	1,022,780			
CHLA over 2 years	457,834			
USLA over 2 years (includes \$38,000 funding for SGP/RC)	564,946			
<b>Purchase of Services Allocation (POS):</b>				
<b>Ops CPP/CRDP Items:</b>				
Regular CPP / CDRP	45,238			
<b>POS CPP/CRDP Items:</b>				
Regular / CRDP Start-Up		75,836		
Regular Assessment		0		
Regular Placement		0		
<b>Early Intervention Program (EIP) Family Resource Centers/Networks:</b>			0	
<b>Family Resource Services (Formerly Prevention Program) :</b>				0
<b>Total B-4 Amendment</b>	<b>\$1,068,018</b>	<b>\$75,836</b>	<b>\$0</b>	<b>\$0</b>
<b>Total B-4 Contract</b>	<b>\$36,333,697</b>	<b>\$285,835,642</b>	<b>98,720</b>	<b>\$55,844</b>
<b>Grand Total Contract</b>	<b>\$322,323,903</b>			

**SAN GABRIEL/POMONA REGIONAL CENTER**  
**FINANCIAL REPORT**  
**FISCAL YEAR 2021-22**

PAYMENTS THROUGH FEBRUARY 17, 2022 FOR SERVICES PROVIDED THROUGH JANUARY 31, 2022

**OPERATIONS (OPS)**

<b>REGIONAL CENTER</b>	MTD	YTD	Remaining	Total	<i>FY 20/21</i>
Salaries and Fringes	\$2,866,320	\$14,593,484	\$14,598,584	\$29,192,068	\$27,747,331
Operating Expenses	\$416,296	\$2,795,891	\$2,294,177	\$5,090,067	\$5,639,891
<b>Total</b>	<b>\$3,282,616</b>	<b>\$17,389,374</b>	<b>\$16,892,761</b>	<b>\$34,282,135</b>	<b>\$33,387,222</b>
Allocation ( C-2 )				\$35,207,155	\$33,389,991
<b>Surplus/(Deficit)</b>				<b>\$925,020</b>	<b>\$2,769</b>
<b>RESTRICTED OPS FUNDS</b>					
Family Resource Center	\$26,280	\$74,831	\$79,734	\$154,564	\$154,564
Foster Grandparent/Senior Companion	\$66,476	\$394,312	\$823,728	\$1,218,040	\$1,209,748
CPP and DC Closure Ongoing	\$153,869	\$1,085,214	\$623,774	\$1,708,988	\$1,733,958
<b>Total</b>	<b>\$246,624</b>	<b>\$1,554,357</b>	<b>\$1,527,235</b>	<b>\$3,081,592</b>	<b>\$3,098,270</b>
Allocation ( C-2 )				\$3,081,592	\$3,098,270
<b>Surplus/(Deficit)</b>				<b>\$0</b>	<b>\$0</b>

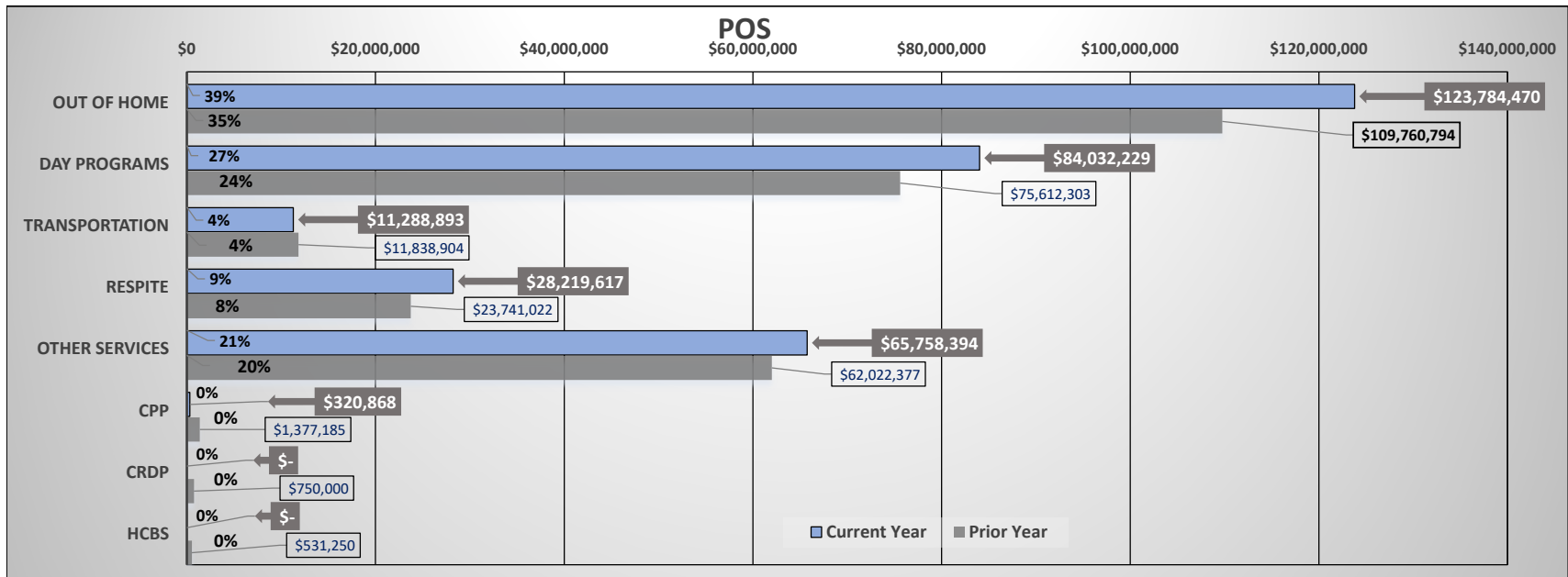


**SAN GABRIEL/POMONA REGIONAL CENTER**  
 FINANCIAL REPORT  
 FISCAL YEAR 2021-22

PAYMENTS THROUGH FEBRUARY 17, 2022 FOR SERVICES PROVIDED THROUGH JANUARY 31, 2022

**PURCHASE OF SERVICES (POS)**

<b>REGIONAL CENTER</b>	MTD	YTD	Remaining	Total	<i>FY 20/21</i>
Out of Home	\$9,436,819	\$63,350,361	\$60,434,109	\$123,784,470	\$109,760,794
Day Programs	\$6,379,816	\$40,956,265	\$43,075,964	\$84,032,229	\$75,612,303
Transportation	\$1,004,890	\$6,288,745	\$5,000,148	\$11,288,893	\$11,838,904
Respite	\$1,812,791	\$11,375,250	\$16,844,366	\$28,219,617	\$23,741,022
Other Services	\$4,815,992	\$31,961,510	\$33,796,885	\$65,758,394	\$62,022,377
SPA/ICF Reimbursements	(\$410,159)	(\$2,610,022)	(\$2,389,978)	(\$5,000,000)	(\$5,500,505)
<b>Total</b>	<b>\$23,040,149</b>	<b>\$151,322,108</b>	<b>\$156,761,495</b>	<b>\$308,083,603</b>	<b>\$277,474,894</b>
Allocation ( C-2 )				\$318,032,645	\$283,327,207
<b>Surplus/(Deficit)</b>				<b>\$9,949,042</b>	<b>\$5,852,313</b>
<b>RESTRICTED POS FUNDS</b>					
CPP	\$0	\$5,868	\$315,000	\$320,868	\$1,377,185
CRDP	\$0	\$0	\$0	\$0	\$750,000
HCBS	\$0	\$0	\$0	\$0	\$531,250
<b>Total</b>	<b>\$0</b>	<b>\$5,868</b>	<b>\$315,000</b>	<b>\$320,868</b>	<b>\$2,658,435</b>
Allocation ( C-2 )				\$320,868	\$2,508,435
<b>Surplus/(Deficit)</b>				<b>\$0</b>	<b>(\$150,000)</b>





**SAN GABRIEL/POMONA REGIONAL CENTER**

STATEMENTS OF FINANCIAL POSITION

January 31

**2022**

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**ASSETS**

Cash and Cash Equivalents	\$	54,009,856
Receivable - State Regional Center Contracts		43,358,815
Receivable - Intermediate Care Facility Providers		1,881,797
Other Receivables		64,631
Prepaid Expenses		112,353
Deposits		12,459
<b>TOTAL ASSETS</b>	<b>\$</b>	<b>99,439,910</b>

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**LIABILITIES AND NET ASSETS**

**Liabilities**

Accounts Payable	\$	9,891,219
Advance - State Regional Center Contracts		88,593,889
Accrued Salaries and Payroll Taxes		760,504
Other Payables		94,298
Reserve for Unemployment Insurance		100,000

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<b>Total Liabilities</b>	<b>\$</b>	<b>99,439,910</b>
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**Net Assets**

Without Donor Restriction		0
With Donor Restriction		0

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**Total Net Assets**

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<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b>\$</b>	<b>99,439,910</b>
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SAN GABRIEL/POMONA REGIONAL CENTER  
**PURCHASE OF SERVICES FUND FINANCIAL REPORT**

FISCAL YEAR 2021-22

PAYMENTS THROUGH FEBRUARY 17, 2022 FOR SERVICES PROVIDED THROUGH JANUARY 31, 2022

58% OF YEAR ELAPSED

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CONTRACT ALLOCATIONS	Regular POS	CPP	HCBS	Total			
Preliminary Allocation (Regular POS)	250,025,837			250,025,837			
C-1	68,006,808	100,000		68,106,808			
C-2		220,868		220,868			
<b>Total Contract Allocation</b>	<b>318,032,645</b>	<b>320,868</b>	<b>0</b>	<b>318,353,513</b>			
					C plus E		
	A	B	C	D	E	F	
		Current Month Expenditures	Year-to-Date Expenditures	YTD Actual as percent of Allocation	Projected Remaining Expenditures	Total Projected Expenditures	Projected as percent of Allocation
<b>Total POS Actual &amp; Projected Expenditures</b>		<b>23,040,149</b>	<b>151,327,976</b>	<b>47.5%</b>	<b>157,076,495</b>	<b>308,404,471</b>	<b>96.9%</b>
<b>OUT OF HOME CARE</b>							
Community Care Facilities		9,420,653	63,235,634	19.9%	60,009,524	123,245,158	38.8%
ICF/SNF Facilities		16,166	114,727	0.0%	424,585	539,312	0.2%
<b>Total Out of Home Care</b>		<b>9,436,819</b>	<b>63,350,361</b>	<b>19.9%</b>	<b>60,434,109</b>	<b>123,784,470</b>	<b>38.9%</b>
<b>DAY PROGRAMS</b>							
Day Care		1,448,227	8,028,433	2.5%	15,953,033	23,981,466	7.5%
Day Training		4,154,335	28,470,598	9.0%	23,129,652	51,600,250	16.2%
Supported Employment		630,074	3,344,098	1.1%	2,916,230	6,260,328	2.0%
Work Activity Program		147,181	1,113,135	0.4%	1,077,050	2,190,185	0.7%
<b>Total Day Programs</b>		<b>6,379,816</b>	<b>40,956,265</b>	<b>12.9%</b>	<b>43,075,964</b>	<b>84,032,229</b>	<b>26.4%</b>
<b>OTHER SERVICES</b>							
Non-Medical: Professional		698,564	4,416,882	1.4%	5,061,228	9,478,110	3.0%
Non-Medical: Programs		1,034,460	8,426,265	2.6%	8,193,155	16,619,420	5.2%
Home Care: Programs		213,266	1,330,009	0.4%	1,438,734	2,768,743	0.9%
Transportation		423,170	2,931,089	0.9%	2,554,197	5,485,287	1.7%
Transportation Contracts		581,719	3,357,656	1.1%	2,445,951	5,803,607	1.8%
Prevention		1,209,343	7,109,435	2.2%	6,050,102	13,159,537	4.1%
Other Authorized Services		1,224,009	8,396,957	2.6%	7,995,600	16,392,557	5.2%
Personal and Incidentals		14,980	90,189	0.0%	77,594	167,783	0.1%
Hospital Care		0	239,866	0.1%	2,003,263	2,243,130	0.7%

SAN GABRIEL/POMONA REGIONAL CENTER  
**PURCHASE OF SERVICES FUND FINANCIAL REPORT**

FISCAL YEAR 2021-22

PAYMENTS THROUGH FEBRUARY 17, 2022 FOR SERVICES PROVIDED THROUGH JANUARY 31, 2022

58% OF YEAR ELAPSED

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	C plus E					G	
	A	B	C	D	E		F
		Current Month Expenditures	Year-to-Date Expenditures	YTD Actual as percent of Allocation	Projected Remaining Expenditures	Total Projected Expenditures	YTD & Projected as percent of Allocation
Medical Equipment		15,163	19,210	0.0%	45,361	64,571	0.0%
Medical Service: Professional		208,488	987,536	0.3%	2,173,107	3,160,643	1.0%
Medical Service: Programs		197,718	945,161	0.3%	758,740	1,703,900	0.5%
Respite: In Own Home		1,812,150	11,348,125	3.6%	16,792,170	28,140,295	8.8%
Respite: Out of Home		642	27,125	0.0%	52,197	79,322	0.0%
Camps		0	0	0.0%	0	0	0.0%
<b>Total Other Services</b>		<b>7,633,672</b>	<b>49,625,505</b>	<b>15.6%</b>	<b>55,641,399</b>	<b>105,266,904</b>	<b>33.1%</b>
<b>Total Estimated Cost of Current Services</b>		<b>23,450,308</b>	<b>153,932,130</b>	<b>48.4%</b>	<b>159,151,473</b>	<b>313,083,603</b>	<b>98.4%</b>
<b>OTHER ITEMS</b>							
HCBS	0	0	0		0	0	
<b>Total Other Items</b>		<b>0</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0</b>	<b>0.0%</b>
<b>Total Purchase of Services</b>		<b>23,450,308</b>	<b>153,932,130</b>	<b>48.4%</b>	<b>159,151,473</b>	<b>313,083,603</b>	<b>98.4%</b>
Deduct: Estimated Receipts from Intermediate Care Facilities for State Plan Amendment Services		(410,159)	(2,610,022)	-0.8%	(2,389,978)	(5,000,000)	-1.6%
<b>Expenditures Regular POS (Net of CPP)</b>	<b>318,032,645</b>	<b>23,040,149</b>	<b>151,322,108</b>	<b>47.6%</b>	<b>156,761,495</b>	<b>308,083,603</b>	<b>96.9%</b>
<b>Projected Allocation Balance (Deficit) Regular POS</b>						<b>9,949,042</b>	<b>3.1%</b>
<b>COMMUNITY PLACEMENT PLAN</b>							
Community Placement Plan (inc. CRDP)	320,868	0	5,868	1.8%	315,000	320,868	100.0%
<b>Allocation Balance (Deficit) CPP and CRDP</b>						<b>0</b>	<b>0.0%</b>
<b>Total Projected Allocation Balance (Deficit) Regular &amp; Community Placement Plan POS</b>						<b>9,949,042</b>	<b>3.1%</b>

SAN GABRIEL/POMONA REGIONAL CENTER  
**OPERATIONS FUND FINANCIAL REPORT**

FISCAL YEAR 2021-22

PAYMENTS THROUGH FEBRUARY 17, 2022 FOR SERVICES PROVIDED THROUGH JANUARY 31, 2022

58% OF YEAR ELAPSED

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CONTRACT ALLOCATIONS	Regular	CPP/CRDP DC Ongoing	Family Resource Center	Foster Grandparent Senior Companion	Total				
							D plus F G	A minus G H	I
Preliminary Allocation	27,967,990					27,967,990			
C-1	6,756,979		154,564	1,218,040		8,129,583			
C-2	482,186	1,708,988				2,191,174			
<b>Total Operations Contract Allocation</b>	<b>35,207,155</b>	<b>1,708,988</b>	<b>154,564</b>	<b>1,218,040</b>	<b>-</b>	<b>38,288,747</b>			
	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>	<b>E</b>	<b>F</b>	<b>G</b>	<b>H</b>	<b>I</b>
	Current Allocation	% of Allocation	Current Month Expenditures	Year-to-Date Expenditures	YTD Actual as % of Allocation	Projected Remaining Expenditures	Total Projected Expenditures	Projected Balance Remaining Amount	Percent
<b>Total Operations - Actual and Projected Expenditures</b>	<b>38,288,747</b>	<b>100.00%</b>	<b>3,529,241</b>	<b>18,943,731</b>	<b>49.5%</b>	<b>18,419,996</b>	<b>37,363,727</b>	<b>925,020</b>	<b>2.42%</b>
<b>PERSONAL SERVICES (REGULAR OPERATIONS)</b>									
Salaries	24,148,889	68.59%	2,368,009	11,716,474	33.3%	11,862,491	23,578,964	569,924	1.62%
Temporary Staff	0	0.00%	0	0	0.0%	0	0	0	0.00%
Retirement ( includes 403B)	3,018,611	8.57%	296,491	1,461,788	4.2%	1,437,468	2,899,256	119,355	0.34%
Social Security (OASDI)	350,159	0.99%	33,606	144,254	0.4%	150,442	294,696	55,462	0.16%
Health Benefits/Long Term Care	2,113,028	6.00%	134,223	1,105,157	3.1%	997,579	2,102,736	10,292	0.03%
Worker's Comp Insurance	217,340	0.62%	10,461	89,706	0.3%	100,480	190,186	27,154	0.08%
Unemployment Insurance	49,343	0.14%	17,352	24,145	0.1%	24,145	48,289	1,054	0.00%
Non-Industrial Disability/Life Insurance	132,819	0.38%	6,177	51,959	0.1%	25,980	77,939	54,880	0.16%
Clinical Consultants - Consumer Services	0	0.00%	0	0	0.0%	0	0	0	0.00%
<b>Total Personal Services (Regular Operations)</b>	<b>30,030,189</b>	<b>85.30%</b>	<b>2,866,320</b>	<b>14,593,484</b>	<b>41.5%</b>	<b>14,598,584</b>	<b>29,192,068</b>	<b>838,121</b>	<b>2.38%</b>
<b>OPERATING EXPENSES (REGULAR OPERATIONS)</b>									
Equipment Rental	54,000	0.15%	1,122	40,214	0.1%	13,405	53,618	382	0.00%
Equipment Maintenance	34,000	0.10%	5,544	17,577	0.0%	14,755	32,332	1,668	0.00%
Facility Rent	2,628,000	7.46%	219,000	1,752,000	5.0%	876,000	2,628,000	0	0.00%
Facility Maintenance	290,000	0.82%	1,880	12,472	0.0%	268,909	281,381	8,619	0.02%
Communications (postage, phones)	412,000	1.17%	26,879	195,597	0.6%	208,594	404,191	7,809	0.02%
General Office Expense	303,453	0.86%	28,563	172,771	0.5%	123,408	296,180	7,273	0.02%
Printing	22,000	0.06%	305	7,160	0.0%	10,114	17,274	4,726	0.01%
Insurance	220,000	0.62%	94,041	219,552	0.6%	0	219,552	448	0.00%
Data Processing	123,535	0.35%	5,520	42,509	0.1%	74,364	116,873	6,662	0.02%
Data Processing Maintenance / Licenses	270,000	0.77%	17,123	166,201	0.5%	99,223	265,424	4,576	0.01%
Interest Expense	0	0.00%	0	0	0.0%	0	0	0	0.00%
Bank Service Fees	2,000	0.01%	156	299	0.0%	1,614	1,913	87	0.00%
Legal Fees	110,000	0.31%	6,889	42,581	0.1%	62,581	105,161	4,839	0.01%
Board of Directors Expense	5,000	0.01%	0	585	0.0%	418	1,004	3,996	0.01%
Accounting Fees	75,000	0.21%	0	0	0.0%	75,000	75,000	0	0.00%
Equipment Purchases	260,000	0.74%	1,576	16,843	0.0%	242,031	258,874	1,126	0.00%

SAN GABRIEL/POMONA REGIONAL CENTER  
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FISCAL YEAR 2021-22

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58% OF YEAR ELAPSED

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						D plus F	A minus G		
	A	B	C	D	E	F	G	H	I
	Current Allocation	% of Allocation	Current Month Expenditures	Year-to-Date Expenditures	YTD Actual as % of Allocation	Projected Remaining Expenditures	Total Projected Expenditures	Projected Balance Remaining Amount	Percent
Contractor & Consultants - Adm Services	242,520	0.69%	10,672	111,978	0.3%	122,245	234,223	8,297	0.02%
Contract - ABX2 Disparities	0	0.00%	0	0	0.0%	0	0	0	0.00%
Travel/mileage reimbursement	65,000	0.18%	5,885	33,731	0.1%	24,183	57,914	7,086	0.02%
ARCA Dues	80,458	0.23%	0	0	0.0%	80,458	80,458	0	0.00%
General Expenses	55,000	0.16%	3,273	18,500	0.1%	32,778	51,278	3,722	0.01%
<b>Total Operating Expenses (Regular Operations)</b>	<b>5,251,966</b>	<b>14.92%</b>	<b>428,428</b>	<b>2,850,572</b>	<b>8.1%</b>	<b>2,330,078</b>	<b>5,180,650</b>	<b>71,316</b>	<b>0.20%</b>
<b>Total Personal Services &amp; Operating Expenses (Regular Operations)</b>	<b>35,282,155</b>	<b>100.21%</b>	<b>3,294,748</b>	<b>17,444,056</b>	<b>49.5%</b>	<b>16,928,662</b>	<b>34,372,718</b>	<b>909,437</b>	<b>2.58%</b>
<b>OTHER INCOME</b>									
Interest & Other Income	(75,000)	-0.21%	(12,132)	(54,682)	-0.2%	(35,901)	(90,583)	15,583	0.04%
<b>Total Personal Services &amp; Operating Expenses Net of Other Income (Regular Operations)</b>	<b>35,207,155</b>	<b>100.00%</b>	<b>3,282,616</b>	<b>17,389,374</b>	<b>49.4%</b>	<b>16,892,761</b>	<b>34,282,135</b>	<b>925,020</b>	<b>2.63%</b>
<b>RESTRICTED FUNDS</b>									
Family Resource Center Expenses	154,564	100.00%	26,280	74,831	48.4%	79,734	154,564	0	0.00%
Foster Grandparent/Senior Companion Expenses	1,218,040	100.00%	66,476	394,312	32.4%	823,728	1,218,040	(0)	0.00%
Community Placement Plan Expenses	1,708,988	100.00%	153,869	1,085,214		623,774	1,708,988	(0)	
<b>Total Restricted Funds</b>	<b>3,081,592</b>		<b>246,624</b>	<b>1,554,357</b>	<b>99.2%</b>	<b>1,527,235</b>	<b>3,081,592</b>	<b>(0)</b>	
<b>Total Expenses (Including Restricted Funds)</b>	<b>38,288,747</b>		<b>3,529,241</b>	<b>18,943,731</b>	<b>49.5%</b>	<b>18,419,996</b>	<b>37,363,727</b>	<b>925,020</b>	<b>2.48%</b>
<b>Total Allocation Balance (Deficit)</b>								<b>925,020</b>	

**SAN GABRIEL/POMONA VALLEYS  
DEVELOPMENTAL SERVICES, INC.**

**COMMUNITY RELATIONS/ LEGISLATIVE COMMITTEE**

**MINUTES FROM THE MEETING OF FEBRUARY 16, 2022**

The following committee members were present at said meeting:

**PRESENT**

Penelope Fode  
Joseph Huang  
Rachel McGrath  
Natalie Webber  
Ardena Bartlett

**GUESTS**

Sheila James  
Wendy Hemminger

**STAFF:**

Anthony Hill, Executive Director  
Salvador Gonzalez, Director of Community Outreach  
& Compliance  
Yvonne Gratianne, Manager of Communications &  
Public Relations  
Xochitl Gonzalez, Community Outreach Specialist  
Amos Byun, Community Outreach Specialist  
Maria Vargas, Foster Grandparent/Senior Companion  
Program Manager  
Willanette Satchell, Executive Assistant  
Erika Gomez, Executive Assistant - BOD

**ABSENT:**

Julie Lopez

**RECOMMENDED BOARD ACTIONS**

**The Community Relations/Legislative Committee recommends the following:**

None

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**CALL TO ORDER**

Penelope Fode called the meeting to order at 6:00 p.m.

The minutes from January 19, 2022, were reviewed and approved.

**M/S/C (McGrath & Huang) The committee approved the minutes.**

**PUBLIC INPUT**

None

## **COMMUNITY OUTREACH MONTHLY REPORT\***

Xochitl Gonzalez and Amos Byun, Community Outreach Specialists, presented the monthly Outreach Report for January 2022.

The Community Outreach Specialists have focused on the following projects:

- Parent Mentor Initiative Project
- Equity Projects Funded by Service Access & Equity Grant
- Projects previously funded through Service Access & Equity Grant
- Other Equity-Related Activities not supported Service Access & Equity Grant
- Family Support/ Training
- Outreach/Event Participation
- Activities of the Compliance and Outreach Department

(The report is attached to these minutes)

Maria Vargas, Foster Grandparent/Senior Companion Program Manager, gave a brief overview of the program. She also introduced Wendy Hemminger who is the manager of the sister-program in Orange County. They both discussed how membership works, projects they are working on and provided information on the benefits of the programs.

Salvador Gonzalez, Director of Community Outreach & Compliance, discussed the upcoming Expenditure Data Presentation. He also reported on the recruitment efforts for Board Committee(s) membership.

## **LEGISLATIVE ISSUES & OTHER INFORMATION**

Anthony Hill, Executive Director, and staff reported the following:

- Credit Union of Southern California donated \$7,5000 towards the Richard D. Davis Foundation.
- ARCA Budget Positions –
  - The Core Staffing Formula – revisions should ensure that the anticipated investments are not eroded by future year underfunding. ARCA is asking for a refining of the Core Staffing Formula. The first phase is set to roll out in April 2022, with providers receiving 25% of the amount, the second phase will roll out in July 2023, but ARCA is asking that the second phase be expedited to July 2022 as providers are currently struggling to retain staff.

- The Annual Family Program and Cost Participation Program - should be eliminated as both as barriers to needed services for children.
- Caseload Ratios – should be reduced to 1:40 for children through age 5
- Deaf and Hard of Hearing – communication assessments for those served by regional centers should be funded.
- Budget and Public Policy Advocacy Strategies- Yvonne Gratianna, Manager of Communications & Public Relations, talked about the upcoming annual Grassroots Day, an event spearheaded by ARCA, that will take place on April 5, 2022. A team that has representation will be created.
- Legislation Binder – Most of the members have received their binders in the mail. SG/PRC is the only regional center who has a legislative binder of this sort. Mr. Hill asked the members to review the legislative process and look at the bios of the legislators.
- COVID 19 Update -
  - The positivity rate is going down, it is currently at 3%
  - SG/PRC continues to serve as a testing clinic and is also administering rapid tests to the community starting this week
  - SG/PRC served as a booster clinic in January
  - The Governor has required that all healthcare workers get a booster shot. The deadline was extended to March 1, 2022. 84% of SG/PRC staff have received a booster.
  - The Department of Public Health has relaxed its mask mandate but Los Angeles County has not.
  - SG/PRC continues with its abundance of caution strategy. Staff who can work remotely are, except for critical functions staff.
- Virtual Dance Party – There's going to be another virtual dance party on March 4, 2022, with a safari theme, through the internship partnership with Azusa Pacific.

**ADJOURNMENT:**

The next meeting is on March 16, 2022.



# Community Outreach Team Report

<b>Community Outreach Team Report</b>	Director of Community Outreach and Compliance: Salvador Gonzalez		
	Community Outreach Specialists: Xochitl Gonzalez & Amos Byun.		
	Administrative Assistant, Marilyn Carmona		
<b>Month</b>	Month of January 2022		
<b>Report to</b>	Community Relations Committee of the SG/PRC Board of Directors		
<b>Equity Projects Funded by Service Access &amp; Equity Grant</b>	<ul style="list-style-type: none"> <li>• <b><u>Parent Mentor Initiative (PMI) (Xochitl)</u></b>– <b>Month of January</b></li> </ul>		
	<b>Number of...</b>	<b>January Total</b>	
	<b>Total to Date</b>		
	Referral to PMI	5	66
	Parent Mentors	7	7
	Waiting to be matched	2	2
	Matched participants	5	392
	Graduates	8	161
	Hours of Mentoring	158.53	7,912.53
	Parents Served	49	243
	<p>In addition to 49 families receiving navigation of generic resources and purchase of service (POS), 46 different parents were guided to attend trainings and received assistance/training with registration and how to log onto meeting platform. Three (3) team meetings were held with SC and parent mentor to plan for supports to best help the parents secure needed POS.</p>		
<b>Projects previously funded through Service Access &amp; Equity Grant</b>	<ul style="list-style-type: none"> <li>• <b><u>Vietnamese Outreach Specialists (VOS)</u></b>– Vietnamese Outreach Specialist, Tam Nguyen, translated a flyer, RCAP text message and voice recording for Vietnamese Support Group January 2022 meeting. As a part of this project, an Android application was developed, and tablets will be purchased before 2/28/2022. Twenty-five (25) tablets will be lent to Vietnamese families to utilize all the education/ training modules which are saved in the tablet without using extra data.</li> </ul>		
	<ul style="list-style-type: none"> <li>• <b><u>Understanding My Child’s Disability (UMCD) Online Series</u></b> – All of UMCD modules are available through SG/PRC Parent Portal (<a href="https://sgprcparent.arcalearn.org">https://sgprcparent.arcalearn.org</a>). UMCD modules will be available through new SG/PRC website when it is completed. Promotion through Early Intervention and Family Service unit meetings will be continued in 2022.</li> </ul>		
<b>Other Equity-Related Activities not supported Service Access &amp; Equity Grant.</b>	<ul style="list-style-type: none"> <li>• <b><u>Person-Centered Conversations (PCC)</u></b> – During the pandemic, most PCC meetings are held remotely through Zoom meeting or telephone call. Amos had six (6) PCC meetings with nine (9) Korean parents in January 2022.</li> </ul>		
	<ul style="list-style-type: none"> <li>• <b><u>Bridging families to Case Management</u></b> – In month of January 8 families were supported with information on resources, equity project and connecting to SC for better access to supports and services.</li> </ul>		

	<ul style="list-style-type: none"> <li>• <b>Cultural Specialist Meetings organized by ARCA</b> – Meeting was held on 1/28/22 to provide DDS with updates on what is working/not working with SAE CBO Grant process.</li> <li>• <b>Cultural Specialist Meetings organized by DDS</b> – Training on Grant Vantage was held on 1/13/22 to complete Quarter 3 report. Combined CBO and Culture Specialist Meeting was held on 1/14/22. Presentation featured the work of: <ul style="list-style-type: none"> <li>• <b>Boat People SOS Center for Community Advancement, Inc.</b> - <a href="#">BPSOS-CCA</a> <ul style="list-style-type: none"> <li>• (FY 19/20 and FY 20/21): Empowering Vietnamese Families with I/DD while Bridging the Mental Health Gap in Orange County</li> </ul> </li> <li>• <b>Regional Center of Orange County</b> - <a href="#">Regional Center of Orange County</a> <ul style="list-style-type: none"> <li>• (FY 19/20 and FY 20/21): Translation Needs and Services, also partnership with Family Support Network on Developmental Screenings</li> <li>• Maura (Mo) Byron, Executive Director of <a href="#">Family Support Network</a></li> </ul> </li> </ul> </li> </ul>
<p><b>Family Support/ Training</b></p>	<ul style="list-style-type: none"> <li>• <b>The Vietnamese Support Group (VSG) meeting through Zoom</b> – The VSG meeting was held on 1/15/2022, Saturday, with a topic “Self-Determination Program Overview” presented by Yaned Busch, SG/PRC Specialized Services Manager-Special Projects Manager and her team. Total of 5 Vietnamese parents, 5 SG/PRC SDP staff, and 1 professional were participated.</li> <li>• <b>Translation for Korean families</b> – Amos provided Korean verbal translation for a psychiatrist consultation on 1/18/22, an Annual Meeting for residential service unit on 1/19/22, and another psychiatrist consultation on 1/25/22. All verbal translation were provided through remote meeting format.</li> <li>• <b>Critical Issues Forum</b> – The Yearly Calendar was posted to the website and a Constant Contact announcement has gone out in Spanish and English. First training will be held on 2/24/22 and topic is Annual POS Expenditure Data. Please see flyer.</li> <li>• <b>American Filipino Parent Support Group (AFPSG) Meeting</b> – There was no AFPSG meeting in January 2022. Amos organized AFPSG February 2022 meeting with Cristina Macasaet and two speakers.</li> <li>• <b>Facilitating ADEPT (Autism Distance Education Parent Training) in Applied Behavior Analysis (ABA) Korean Study Groups</b> – There was no facilitation provided in January 2022. All the facilitation records, positive responses, and need for Chinese and Vietnamese facilitation was reported to DDS Third Quarter Report on 1/28/22.</li> </ul>
<p><b>Equity Partner Activities</b></p>	<ul style="list-style-type: none"> <li>• <b>Parenting Black Children (PBC) a project of Access Non-Profit</b> – PBC launched a Professional Development Series on Cultural Humility, a 3-workshop series held on 1/20/22, 1/27/22 and 2/3/22. A symposium will the follow on 2/24/22. Please see flyer.</li> </ul>

	<ul style="list-style-type: none"> <li>• <b>Creating Leadership Among Parents (CLAP) a project of Familias</b> - Outreach for English session was done in the month of January. 1000 flyers were sent to families with No POS. The English series will begin February 1, 2022. Please see flyer for more information.</li> <li>• <b>Parent Navigator Program, a project of CHLA</b> - A special training- Understanding the Individualized Education Program (IEP) &amp; 504 Plan was offered to SG/PRC Community on 1/20/22. Collaboration meeting with this partner was scheduled for 2/1/22. The goal is to build a partnership to ensure parents being referred to SG/PRC are prepared to ensure equity. CHLA is actively referring to SG/RC Intake.</li> <li>• <b>Vietnamese Parent with Disability Children Association, Inc.</b> – Medi-Cal Waiver Parent Training was held on 1/15/22, Saturday, was provided remotely through Zoom meeting format.</li> <li>• <b>Family Resource Navigators</b>- is an equity partner in the bay area that supports Arabic speaking families. SC reach out Xochitl for a resource to provide specific support for a family in need. This organization extended their support for this one parent.</li> <li>• <b>Chinese Parents Associate for the Disabled (CPAD)</b> – CPAD continued providing parent trainings and education program in January 2022 for Chinese individuals and families served by SG/PRC and other regional centers.</li> </ul>
<p><b>SG/PRC Outreach/ Event Participation</b></p>	<ul style="list-style-type: none"> <li>• <b>Pomona Basic Needs Committee (Xochitl)</b> - These meeting is a subcommittee from Mayor of Pomona Covid-19 Committee. Resources from attending agency continue to be shared with Service Coordinators and parents to ensure access to generic resources.</li> <li>• <b>SPA-3 Outreach (Xochitl)</b> – Request for presentation was made in January and SG/PRC will present on 2/16/22.</li> <li>• <b>Health Access Committee-(Xochitl)</b> Meetings was held 1/27/22. Resources from partners here are shared with Service Coordinators, Parents and Parent Mentors to help parents have access.</li> </ul>
<p><b>Activities of the Compliance and Outreach Department</b></p>	<ul style="list-style-type: none"> <li>• <b>Weekly Community Meetings</b> – Compliance and Outreach team continue to support this meeting by providing the community report about outreach, family training opportunities and resources of interest to families.</li> <li>• <b>Dental Support Training to Parent Mentor Initiative (Xochitl)</b> - Parent mentors received training on Dental Clinic and Supports from Dental Coordinator on 1/24/22.</li> </ul>

- **Help Me Grow LA Pathways Grant (Xochitl)**- Contract negotiation meeting was held on 1/20/22 with First Five LA. Documents that need to be completed by SG/PRC were send and should be completed by 2/16/22.

Amount Awarded: 500,000

Length of Project: 3-years

Year 1 Agreement Period: July 1, 2022-June 30, 2023

Year 2 Agreement Period: July 1, 2023-June 30, 2024

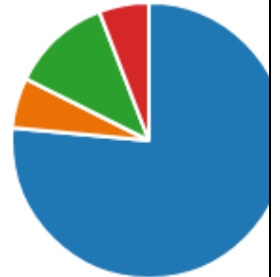
Year 3 Agreement Period: July 1, 2024- June 30, 2025

- **Board Recruitment Support:** The goal is for team members to assist with outreaching to the community to encourage board participation. A system has been set up to track interest and outcomes. For the month of January 17 individuals were recruited. See below affiliation of recruits.

## 6. Affiliation to SG/PRC

[More Details](#)

● Parent	13
● Client of SG/PRC	1
● Community Member	2
● Sibling of an individual served	1
● Community Based Organizatio...	0





**S**AN GABRIEL/POMONA  
REGIONAL CENTER

**Advisory Committee for Individuals  
Served and Their Families**

Wednesday, March 23, 2022, at 6:00 p.m.

Videoconference Meeting

ZOOM Meeting ID: 191 486 135

Password: 681356

**Committee Members:**

**Staff:**

Shannon Hines, Co-Chairperson

Sheila James, Co-Chairperson

Mary Soldato

Preeti Subramaniam

Herminio Escalante

Michelle Nelson

Jaye Dixit

Louis Jones

Daniel Clancy

Ning Yang (LOA)

Rebecca Wilkins (LOA)

John Randall (LOA)

David Grisey (LOA)

Anthony Hill

Lucina Galarza

Daniela Santana

Joe Alvarez

Erika Gomez

Willanette Satchell

**AGENDA**

- **Call to Order – Chairperson, Shannon Hines and Sheila James (6:00 – 6:05)  
- Approve Minutes of February 23, 2022 Meeting**

- Public Comment (6:05 – 6:10)

- Action Item: None

**(6:10 – 6:15) – Eliza Herzog, Client Advocate, Update**

**(6:15 – 6:45) – Special Presentation – Social Recreational Policy** by Monica Romero, Daniel Ibarra, Scott Kelley, Jesus Ozeda, Gisele Salas and Daniela Santana

**(6:45 – 7:00) Committee Information**

Shannon Hines and Sheila James, Chairs, Lucina Galarza, Director of Community Services and Daniela Santana, Director of Client Services

**Future Training Topics**

April 27, 2022 – After Hours Response System

May 25, 2022 - Low or No POS Enhanced Service Coordination

June 22, 2022 - **TBD**

- **Self Determination Advisory Committee Meetings & Updates**
- **Coronavirus Update**
- **Agenda for April 27, 2022**

**SAN GABRIEL/POMONA REGIONAL CENTER  
DEVELOPMENTAL SERVICES, INC.**

**Minutes of the Meeting of the**

**Advisory Committee for Individuals Served and Their Families**

**February 23, 2022**

A regular meeting of the Advisory Committee for Individuals Served and Their Families was held on Wednesday, February 23, 2022. The following committee members were present at said meeting:

**PRESENT**

Shannon Hines  
Sheila James  
Pretti Subramaniam  
Herminio Escalante  
Michelle Nelson  
Mary Soldato

**GUESTS:**

Sam Yi  
Vanessa Chay

**STAFF:**

Anthony Hill  
Lucina Galarza  
Daniela Santana  
Eliza Herzog  
Yaned Busch  
Hortencia Tafoya  
Jessie Lagos  
Yvette Espinoza  
Chrissy Huyler  
Laura Palma  
Willanette Satchell  
Erika Gomez

**ABSENT:**

Daniel Clancy  
Louis Jones  
Ning Yang  
Rebecca Wilkins (LOA)  
David Grisey (LOA)  
John Randall (LOA)

**ITEMS DISCUSSED**

**CALL TO ORDER**

Shannon Hines called the meeting to order at 6:02 pm  
A quorum was not established.

The minutes of the October 27, 2021 were reviewed and approved.

**M/S/C (James & Subramaniam) The committee approved the minutes.**

**Abstain: Soldato**

The minutes of the December 8, 2021 were reviewed and approved.

**M/S/C (Subramaniam & James) The committee approved the minutes.**

**Abstain: Soldato**

The minutes of the January 26, 2022 were reviewed and approved.

**M/S/C (Soldato & Subramaniam) The committee approved the minutes.**

**Abstain: James**

**PUBLIC COMMENT** – None

### **CLIENT ADVOCATE UPDATE**

Elisa Herzog, Advocate for Individuals Served, provided the following update:

- The Valentine's Day friendship virtual dance party on February 10, 2022 from 6-7:30 PM was another successful event with approximately 98 participants!
- The next virtual dance party will have a Spring Safari theme and for ages 18+ on Friday, March 4th from 5pm – 7pm. Participants are encouraged to wear animal print or dress as a zookeeper for a chance to win great prizes!
- The LA Abilities Expo is back! It will be live and in person, but will also have a virtual option on March 4-6, 2022, at the LA Convention Center, West Hall A.
- The Center for Health Care Rights would like to remind individuals served that Medicare Advantage open enrollment ends on March 31, 2022.
- IHSSconnect.com is a expertly designed website that connects IHSS, WPCS, Respite and other care providers with recipients who require in-home care throughout California with an easy to use customizable map view based on location

### **SPECIAL PRESENTATION** – PUBLIC POLICY POSITIONS

Daniela Santana, Director of Client Services, presented the following staff as they've transitioned into their new roles:

- Yaned Busch, Specialized Services Manager-Special Projects. Yaned Reports to Daniela Santana.
- Hortencia Tafoya, Specialized Services Manager-Special Projects. Hortencia reports to Daniela Santana.
- Jessi Lagos, Participant Choice Specialist-Systems Analyst. Jessi reports to

- Hortencia Tafoya.
- Laura Palma, Self Determination Service Coordinator. Laura reports to Hortencia Tafoya.
  - Chrissy Huyler, Deaf and Hard of Hearing Service Coordinator. Chrissy reports to Hortencia Tafoya.
  - Yvette Espinoza, Participant Choice Specialist- System Analyst. Yvette reports to Yaned Busch.

### **FUTURE TRAINING TOPICS:**

March 23, 2022 – Social Rec Policy

April 27, 2022 – After Hours Response System

May 25, 2022 - Low or No POS Enhanced Service Coordination

### **SELF DETERMINATION ADVISORY COMMITTEE MEETINGS AND UPDATES:**

- Approximately 15 individuals have transitioned
- Met with Katie Herbert to discuss moving through barriers and streamline any issues that come up.
- Working with State Council to assign additional LVAC members.
- Continue to hold meet and greets. Independent Facilitators will be present this Saturday.
- There's an allocation from DDS to develop resources.

### **COVID 19 UPDATE:**

- Presumptive Eligibility- DDS wants regional centers to move away from this approach but fortunately, SG/PRC never adopted this practice as the only regional center that remained opened and provided in-person assessments throughout the pandemic.
- ARCA Policy – Regional Centers can suspend in-person if the COVID-19 positivity rate is over 5%; DDS okayed this policy.
- Critical functions are at optimal level, with most staff working remotely but critical function staff are in the office 3-5 days a week.
- Governor Newsom mandated that Healthcare workers be boosted by March 1, 2022. 86% of SG/PRC staff have complied with this mandate.
- SG/PRC continues to serve as testing site. Rapid testing is also now offered to the community.
- Staff provided the weekly COVID 19 data report.



## **ADDITIONAL INFORMATION**

The following projects are in the works:

- Conversation about Aging Parents – will take place in April. More information will be shared as it's available.
- Parents' Place will help families that do not have connectivity.
- There's going to be a workshop about ASL for providers to assist with communicating with those that are Deaf or Hard of Hearing.

## **ADJOURN**

Chairperson Shannon Hines adjourned the meeting.

The next Advisory Committee for Individuals Served and Their Families meeting is scheduled for Wednesday, March 23, 2022 via videoconference.

**SAN GABRIEL/POMONA VALLEYS  
DEVELOPMENTAL SERVICES, INC.  
VENDOR ADVISORY COMMITTEE MINUTES**

**March 3, 2022**

The following committee members were in attendance at said meeting:

**PRESENT:**

Susan Stroebel, Chairperson  
Valerie Donelson  
Grace Kano  
Olaf Luevano  
Brenda Baldeon  
Jeanette Cabrera  
Charmayne Ross  
Nicole Mirikitani  
Nancy Bunker  
Vanessa Besack

**STAFF:**

Anthony Hill, Executive Director  
Lucina Galarza, Director of Community Services  
Jaime Anabalon, Manager of Quality Assurance  
Yvonne Gratianne, Manager of Communications and  
Public Relations  
Willanette Satchell, Executive Assistant – Management  
Erika Gomez, Executive Assistant – Board of Directors

**MEMBERS ABSENT:**

Baldo Pasetta  
Jose Mendoza

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**RECOMMENDED ACTIONS**

**THE VENDOR ADVISORY COMMITTEE RECOMMENDATION:**

None

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**A. CALL TO ORDER**

Susan Stroebel called the meeting to order at 10:03 a.m. A quorum was established a few minutes after roll call.

The agenda was reviewed.

The minutes from the February 3, 2022, meeting were approved.

**M/S/C (Mirikitani & Luevano) The committee approved the minutes.**

**B. VAC VACANCIES**

There are vacancies in the following categories:

- Residential (Specialized)
- CCF
- Adult Day Program

Anyone interested can email [egomez@sgprc.org](mailto:egomez@sgprc.org) for an application.

### C. **IMPACT OF COVID 19 – AREAS OF CONCERN**

There was a consensus that the biggest issue for providers right now continues to be staffing shortages. The following points were discussed:

- COVID-19 Pay – There's no funding to pay this but perhaps it can fall under Title 17 Unanticipated Costs.
- Gas prices – Staff will contact DDS to ask if the Health and Safety Waiver can be used to fund/reimburse for services for high-risk individuals that live alone.

### D. **SG/PRC STAFF UPDATES**

Anthony Hill, Executive Director, and staff provided the following updates:

- Rate adjustment – SG/PRC sent an email with the link to the website where the information was posted. There was confusion about the information and Lucina Galarza, Director of Community Services, clarified. ARCA asked DDS to explain it to the vendor community. Homes with 7 beds or more, as well as 113 Service Codes were not included.
- Residential Vacancy Report – Grace Kano requested that additional information be included in the report. Staff continue to put this together.
- HCBS – SG/PRC will send a letter. Providers will have to submit a remediation plan. DDS wants to receive them in 600, this will apply to 300 vendors.
- Transition Fair – Providers were reminded to submit their materials.
- Virtual Dance – SG/PRC will host another event intended for individuals served 18+ next Friday.
- Grassroots Day – April 5, 2022, via videoconference.

### E. **VENDOR CATEGORY REPORTS**

#### **Adult Programs**

*Vocational* – Olaf Luevano shared that they will plan a subcommittee meeting for March 31, 2022. He also encouraged the members to register for the Abilities Expo. Olaf's program is being watchful about the mask mandates. Lastly, he thanked SG/PRC for their support.

*Adult Day* – Jose Mendoza was not present.

## **Infant & Children Services**

*Infant Development Program* – Charmayne Ross reminded her peers that the DDS extended their directive that allows remote services to April 1, 2022. Early Intervention remote services were extended to April 6, 2022, but only for unique circumstances. Alternative location services were extended to April 7, 2022.

## **Transportation**

Baldo Paseta was not present.

## **Independent Living Services**

*ILS Services* – Nicole Mirikitani expressed that the high prices of gasoline are affecting ILS. There also continues to be challenges with hiring. She is looking forward to the rate increase.

*SLS Services* – Nancy Bunker reported that vaccination mandates no longer continue to be an issue. She strongly encouraged her peers to rally together and do advocacy for money for the mandates that are imposed but not funded.

## **Residential Services**

*Specialized* – **One vacancy in this category**

*CCF* – Valerie Donelson (**one vacancy in this category**). Mrs. Donelson expressed frustration and concern with the many PINs providers continue to receive.

*ICF*- Grace Kano shared that there was a subcommittee meeting on February 24, 2022. The following was discussed:

- Rate Study
- Staffing challenges
- Referral process – she requested the following information: how many vendors are leaving, how many inquiries from other regional centers
- Criminal clearance – the process is taking too long and causing additional challenging when hiring
- Guardian system glitches
- Level or age group changes
- The LA County Department of Public Health announced one can wait 90 days after testing positive for COVID 19 to get the booster vaccine.

**Other Vendored Services**- Jeanette Cabrera reported that individuals served have transitioned back to campuses as they reopened. While some are struggling with anxiety and depression brought on by the demands of society, most are excited and

adapting really well.

***At Large-*** Brenda Baldeon and Susan Stroebel encouraged their colleagues to reach out to legislators and do advocacy. Legislative updates are in the meeting materials folder. Attendees were encouraged to reach out to Susan if they want to participate in a mental health event.

### **Recruitment Subcommittee**

An interview was conducted this morning with the following applicant and a recommendation was made for his membership in the VAC:

- Jose Meraz for Adult Day Program

**M/S/C (Mirikitani & Bunker) The committee approved the membership of Jose Meraz, representing Adult Day Program, effective immediately.**

### **PUBLIC COMMENTS**

The following topics were discussed briefly by members of the public/committee:

- RDDF Golf Tournament – September 12, 2022
- RDDF Scholarship Program – Finalizing application process
- Vendors should speak up when having informal meetings. They should also do their own advocacy and not rely or wait on regional centers

### **MEETING ADJOURNED**

The next regular meeting will be held on April 7, 2022, at 10:00 a.m.

**SAN GABRIEL/POMONA VALLEYS  
DEVELOPMENTAL SERVICES, INC.  
STRATEGIC DEVELOPMENT COMMITTEE MINUTES**

**March 9, 2022**

The following committee members were present at said meeting.

**MEMBERS:**

Gisele Ragusa  
Bill Stewart  
Shannon Hines  
Julie Chetney

**STAFF:**

Anthony Hill, Executive Director  
Lucina Galarza, Director of Community Services  
Willanette Satchell, Executive Assistant  
Erika Gomez, Executive Assistant - BOD

**GUESTS:**

None

**MEMBERS ABSENT:**

Bruce Cruickshank  
Ethel Gardner

**RECOMMENDED BOARD ACTIONS**

**THE STRATEGIC DEVELOPMENT COMMITTEE RECOMMENDS THAT  
THEY TAKE ACTION ON THE FOLLOWING:**

None.

**ITEMS DISCUSSED**

**A. CALL TO ORDER**

Gisele Ragusa, called the meeting to order at 6:05 p.m. A quorum was established.

The agenda was reviewed.

The Minutes from the February 9, 2022 meeting were approved with the following change: Committee member interested in Board membership cannot be considered at this point because she works for a vendor.

**M/S/C (Stewart & Chetney) The committee approved the minutes.**

**B. PUBLIC INPUT**

None

**C. STRATEGIC TIMELINE**

The committee decided to switch gears regarding their Strategic Timeline, as a result of the Board training. They will adapt SOAR instead of SWOT. SOAR

stands for Strengths, Opportunities, Aspirations, and Results. SOAR allows more breakthrough thinking. Ms. Ragusa will send a draft and will include staff. The draft will be reviewed at the next meeting. There will be one for Board/committees, staff and community. Social demographic variables will be added for the community survey.

**D. BOARD INTERVIEWS**

The members conducted the following two interviews:

- F. Tolley
- W. Lai

Staff logged off.

**E. ADJOURNED**

The meeting adjourned.

The next Strategic Development Committee meeting is scheduled for April 13, 2022.



**San Gabriel / Pomona  
Regional Center**

March 16, 2022

TO: Sheila James, Interim Board President & Board of Directors  
San Gabriel / Pomona Valleys Developmental Services, Inc.

FROM: Anthony Hill, M.A. J.D. Esq.  
Executive Director

RE: Executive Director's Report

**National Disability Awareness Month**

San Gabriel/Pomona Regional Center (SG/PRC) welcomes March 2022, as National Disability Awareness Month. On February 26, 1987, President Ronald Reagan officially declared Proclamation 5613 making March, National Disabilities Awareness Month. In March, we take even greater actions through advocacy, observances, and celebrations to support individuals with disabilities' rights, choices, and we continue to do our very best to disassemble structures, systems and policies that sustain inequities. Our shared goal is to raise awareness of disabilities every hour, every day, and every month coalescing a coalition of soul force, protecting the rights of individuals with disabilities, celebrating their contributions to our society, and encouraging their full inclusion in all aspects of community life. Please share your voices to inform, educate, raise awareness, and wear orange clothing. Orange exudes energy and positivity and is the official color for National Disability Awareness Month.

**Cesar Chavez Day**

On March 31, 2022, SG/PRC welcomes Cesar Chavez Day. March 31<sup>st</sup> is the Birthday of Cesar Chavez. Cesar Chavez founded the National Farm Workers Association, protected the rights and improved working conditions and pay for farm workers. Cesar Chavez was a labor leader and civil rights activist. SG/PRC is closed on March 31, 2022, in observance of Cesar Chavez Day a federal holiday, initiated by President Barack Obama during 2014, in honor of our American labor rights hero.

"The end of all knowledge should be service to others."

-Cesar Chavez



### SG/PRC's Critical Business Functions

SG/PRC continues its “abundance of caution” strategy through remote working, weekly COVID-19 testing for all staff, and temperature screening and face mask wearing for all staff and members of the community that visit the SG/PRC office. SG/PRC recognizes itself as a health care setting tethered to the designation from the State Public Health Officer that all regional center employees are healthcare workers.

Since April 2021, all SG/PRC employees are required to participate in the SG/PRC COVID-19 testing clinic weekly, and at a minimum are required to receive both the rapid BinaxNow antigen test, and the PCR test consecutively. Unvaccinated staff are required to test more frequently. As many of you are aware, during August 2021, all SG/PRC employees are required to disclose their vaccination status when engaged in business activities, upon entering homes of individuals served, residential facilities, skilled nursing facilities, supported living arrangements, day programs, schools, jails, and homeless shelters, through relying on our electronic confirmation system, verified through our Human Resource team.

The SG/PRC office has remained open throughout the COVID-19 pandemic. Our Porter cleans and sanitizes our business office daily, supported by other internal health and safety protocols. We are very proud of our distinction of being the **only** regional center throughout the pandemic that has continued to provide in-person intake/eligibility assessments and early intervention clinics. Regarding Individual Program Plan and Individual Family Service Plan meetings, SG/PRC Service Coordinators are conducting these meetings in-person at the discretion of the individual served, their legal guardian or conservator, while practicing health care guidance, in wearing surgical grade masks, and staying within prescribed boundaries for physical distancing.

Every business day we see children and their parents or guardians spending time with us, waiting in our temporary lobby, and thereafter receiving diagnostic counselling, assessments, and intake services. These images have replayed throughout the pandemic, demonstrating our unwavering commitment to advancing our mission and meeting the needs of our community.

We are getting closer to opening the SG/PRC redesigned lobby as a welcoming environment for individuals served and their families. Electrical, flooring, painting, and Information Technology systems are small projects that are scheduled to be completed soon. Our shared vision is that every person that enters the SG/PRC lobby experiences a sense of comfort, conveying that SG/PRC is here to serve them and take care of their needs.

### **SG/PRC COVID-19 Data**

Los Angeles County COVID-19 positivity rate 7-day average last reported was 5.5% percent, and now the positivity rate is 0.81%, as of March 11, 2022, according to Los Angeles County Department of Public Health. A steep decline. The data is encouraging (See Attachment A).

### **COVID-19 Vaccine Data**

As required by the Department of Developmental Services (DDS) Directive, all regional centers are required to collect COVID-19 vaccine data for individuals served. Regional Centers are collecting the vaccine brand, whether the individual served is fully vaccinated, whether the individual served received a vaccine booster, and whether the individual served demonstrated their choice to decline COVID-19 vaccines. SG/PRC's vaccine data collection efforts remain at the **top** of the list of regional centers according to DDS Data at [www.dds.ca.gov under COVID-19 data](http://www.dds.ca.gov/under/COVID-19/data) updated on March 4, 2022. We have recently established greater emphasis on contacting parents or guardians of individuals served ages 5 through 12, an age range of children recently eligible to receive COVID-19 vaccines.

### **Healthcare Worker Booster Vaccine Mandate**

We are pleased to report that SG/PRC has reached a 100% percent compliance with all eligible employees receiving booster vaccines near March 1, 2022. We are very proud of this accomplishment, and the actions from employees that supported our shared commitment to protect the health and safety of individuals served, service provider staff, each other, and members of our community.

### **SG/PRC's COVID-19 Testing Clinic**

The SG/PRC testing Clinic is open Monday, Tuesday, Wednesday, and Thursdays for individuals served and their families, service provider staff and their families, and SG/PRC staff and their families, and general members of the community. The clinic is held at the SG/PRC office from 9 a.m. to 11:30 a.m. We are now offering both BinaxNow Covid-19 Antigen rapid test, and the gold standard PCR test to anyone that participates in our clinic .

We have sufficient testing supplies, and SG/PRC staff volunteers are very proud to do their part in supporting the health and safety of our community. We have developed an electronic survey to gain feedback from our community as a method to identify where we might improve the overall customer service experience. The survey can be found at the SG/PRC website [www.sgprc.org](http://www.sgprc.org).

Please participate in our survey because your voices and feedback are important to us. During April 2022, through our partnership with the California Department of Public Health (CDPH): State of California Testing Task Force, every person tested for a period of six consecutive weeks will receive a \$20 gift card from Target, Lowes, Amazon, Starbucks, Walmart and many other merchants. We are very thankful for our partnerships with CDPH, Valencia Branch Laboratories, and Color Platform (See Attachment B).

### **Personal Protective Equipment**

SG/PRC has sufficient supplies of Personal Protective Equipment (PPE) for our service providers and individuals served and their families. SG/PRC has partnered with Parents' Place to distribute PPE. You can reach Parents' Place at (626) 919-1091. Jaimie Anabalon, Quality Assurance Manager coordinates PPE distributions for service providers and can be reached at [PPE@sgprc.org](mailto:PPE@sgprc.org).

### **Social Recreation Survey**

We remain excited through our shared chorus of advocacy delivering restoration of regional center funding for social recreation, camp, and non-medical therapies. SG/PRC is fulfilling this essential change through funding social recreation services, while staff are developing the SG/PRC social recreation funding policy. We have developed an electronic social recreation survey because we need guidance from our community to drive our resource development plan. The survey is located on the SG/PRC website at [www.sgprc.org](http://www.sgprc.org). The Parents' Place and Service Coordinators are ready to support individuals served and their families with completing the survey. The survey is available in five languages including, English, Spanish, Korean, Chinese, and Vietnamese (See Attachment C).

### **SG/PRC's Dental Screening Clinic**

On March 26, 2022, SG/PRC will host its 6th dental clinic during the COVID-19 pandemic. The SG/PRC dental clinic is a collaborative partnership with Western University. The clinic is held within the SG/PRC business office parking lot with the use of canopy tents, while allowing space for physical distancing. Attendees are required to pass a contactless temperature screening monitor, and wear face masks. The purpose of the dental clinic is to support the individual served with securing a permanent dental provider. The dental clinic offers screenings, and implementation of desensitization strategies relying on doctrines of applied behavior analysis. The Service Coordinator is the contact person to access our dental clinic (See Attachment D).

### **Community Outreach / Compliance Report**

The SG/PRC Community Outreach/Compliance Department has issued a report dated March 11, 2022, offering details of SG/PRC's community outreach activities covering the Foster Grandparent and Senior Companions Programs, Cultural Specialists, Board Certified Behavioral Analyst, Educational Specialist, Fair Hearings Specialist, Deaf and Hard of Hearing Specialist, and Equity Partnerships (See Attachment E).

### **Affordable Connectivity Program**

The Federal Communication Commission (FCC) has officially launched the Affordable Connectivity Program. Enrollment is now open for households with a least one qualifying household member under a list of criteria, including, income at or below 200% of the federal poverty level, individuals approved to receive benefits under the free or reduced-price lunch program, individuals that receive Pell Grant funding during current year, individuals that participate in SNAP, Medicaid, Federal Public Housing Assistance, SSI, WIC or Lifeline or tribal specific programs. Benefits include a discount up to \$30 dollars a month for internet, and up to \$75 dollars monthly for internet for households on qualifying tribal lands. Also, eligible households can receive a one-time discount of up to \$100 dollars for the purchase of a laptop. Individuals can enroll at [www.acpbenefit.org](http://www.acpbenefit.org).

### **Social Security Offices are Re-Opening**

The nationwide network of Social Security Administration offices is on track to reopen 1,200 offices on March 30, 2022. The network of Social Security offices was closed for nearly two years, extending back to the start of the pandemic.

### **National Core Indicators Developmental Disabilities 2020 Staff Stability Survey Results**

The National Core Indicators Staff Stability Survey represents 2,987 providers from 27 states. Across all service types, the median hourly wage is \$13.36, where 30% percent of Direct Support Professionals (DSPs) had been employed 12 months or less, and those that had separated, 48% percent had been employed 12 months or less. Within 22 states, 38% percent of employers reported implementing as least one wage bonus, 26% percent reported implementing temporary wage increases for all DSPs and 25% percent reported no wage bonus or wage increase. The survey can be found at [www.nationalcoreindicators.org/staff-stability-survey/](http://www.nationalcoreindicators.org/staff-stability-survey/) (See Attachment F).

### **SG/PRC's Budget Expenditures FY 21/22**

SG/PRC's Operations allocation is \$35,207,155 with projected expenditures of \$34,282,135. An OPS allocation reserve is projected. SG/PRC's POS allocation is \$318,032,645, with year-to-date expenditures \$151,322,108, projected expenditures, and late billing reflecting \$156,761,495. A POS reserve is projected.

### **Department of Developmental Services (DDS)**

**On January 24, 2022, DDS issued a Directive, Extension of Waivers and Modifications and Directives Due to COVID-19 (See Attachment G).**

#### ***Health and Safety Waiver Exemption***

Regional Center Executive Directors' authority to grant adjustments to residential service rates is extended under Welfare and Institutions Code Sections 4681.6, 4689.8 and 4691.9 until April 1, 2022, negating Executive Directors' authority to do so for Service Code 109.

#### ***Day Programs***

Day Programs service delivery is permissible in person but must be provided in accordance with local public health orders and guidelines issued from the California Department of Public Health. This Directive is extended until April 7, 2022.

#### ***In-Home Respite Workers***

First Aid and Cardiopulmonary training is amended from being required before In-Home Respite Workers' employment and must be obtained within 30 days of starting work. This Directive is extended until April 4, 2022.

#### ***Additional Participant-Directed Services***

Additional Participant-Directed Services includes Personal Assistance, Independent Living Services and Supported Employment extended until April 19, 2022.

#### ***Residential Facility Payments***

Regional Centers shall report all current and approved payments for temporary residential service absences. This Directive is extended until April 5, 2022.

#### ***Extension of Early Start Services***

Regional Centers may fund Early Start services as a transitional bridge to cross over to Part C Services. This Directive is extended until April 6, 2022.

### ***Half Day Billing***

The Half Day Billing requirements are waived, until March 26, 2022.

### ***Self-Determination Program***

The requirement that the cost of the financial management service is paid by the Self-Determination Program participant from his or her individual budget as described in Welfare and Institutions Code section 4685.8(c)(1) is waived until April 13, 2022.

### **Reimbursement Rates for Intermediate Care Facilities (ICF)**

On March 3, 2022, DDS issued a Directive applying retroactive ICF rate increases relying on the "Schedule of Maximum Allowances." Regional Centers should process rate adjustments effective August 1, 2021 (See Attachment H).

### **Tracking COVID-19 Incidence**

On March 10, 2022, DDS issued a Directive modifying reporting requirements for COVID-19 including new cases or any death attributed to COVID-19 confirmed through COVID-19 positive testing. Also, Regional Centers are no longer required to report incidences of COVID-19 through the "surveillance tracker" system (See Attachment I).

### **Association of Regional Center Agencies (ARCA) Updates**

The Association of Regional Center Agencies (ARCA) represents the 21 non-profit regional centers that advocate on behalf of and coordinates services for California's over 380,000 people with developmental disabilities. The Association functions as a leader and advocate in promoting the continuing entitlement of individuals with developmental disabilities to achieve their full potential and highest level of self-sufficiency. The Association participates in the development of public legislative policy that impact individuals with developmental disabilities and their families.

### **Senate Bill 387 - Support**

ARCA supports Senate Bill 387 - Anthony Portantino; requiring local educational agencies to increase staff training to be prepared to manage and be more responsive to behavioral health challenges. This bill would require, on or before January 1, 2025, that local educational agencies certify that 75% of both its classified and certificated employees have received youth behavioral health training (See Attachment J).

### **Grassroots Day**

Grassroots Day is on April 5, 2022, with an orientation meeting occurring on April 4, 2022. Grassroots Day is organized through ARCA, where meetings are arranged between California Lawmakers and delegations including individuals served, their families, service providers, and regional center staff that reside in their Legislative District.

The importance of these meetings is for the delegation to share information, and real-life experiences intended to guide budget, legislative and public policies impacting individuals served encouraging opportunities to further the Lanterman Promise. Yvonne Gratianne, SG/PRC's Public Relations Manager can be contacted at [ygratianne@sgprc.org](mailto:ygratianne@sgprc.org), if you are interested in learning more about Grassroots Day or participating within SG/PRC's coalition.

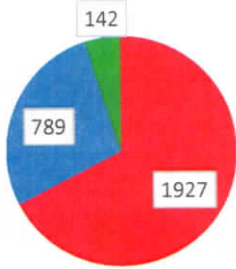
**San Gabriel Pomona Regional Center COVID-19 Report Week of 3/14/2022**

**California COVID-19 Data** Total Cases: 8,426,700 Positivity Rate: 2.0% (Was 2.5%) Hospitalizations: 2,364 (was 3,237) Deaths: 86,387

**SGPRC Total Covid-19 Cases 2020/2022**

**Living Situation**

- Family: 824
- Res. Facility: 493
- ICF: 320
- SNF: 45
- ILS/SLS: 104
- Other: 30



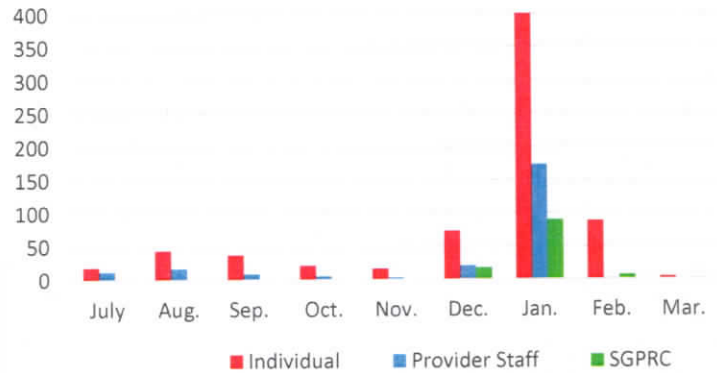
**Age Range**

- 0-17: 367
- 18-40: 622
- 41-64: 532
- 65+: 278

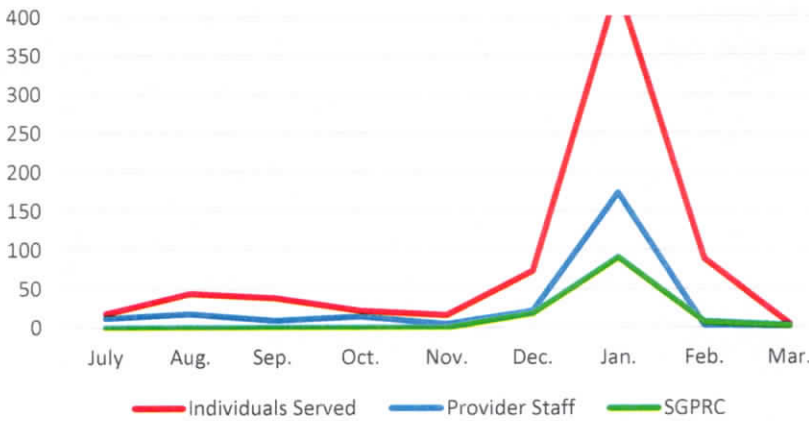
■ Individuals Served ■ Provider Staff ■ SGPRC

**2 Week Total: 6**

**SGPRC Positive Covid-19 Cases 2021/2022**



**SGPRC Positive Covid-19 Cases 2021/2022**



**Covid-19 Deaths of Individuals Served 2022**

January	2
February	9
March	
April	
May	
June	
July	
August	
September	
October	
November	
December	
January 2023	
<b>TOTAL</b>	<b>82</b>

**LA County Public Health Data**

Total Positive Cases	1,054 daily (was 1,423) 2.8 mil. Total
Current Hospitalizations	565 (Was 792)
Total Deaths	31,275 Total
Positivity Rate	0.81% (Was 1.1%)
Testing	124,651 Daily
<b>SG/PRC SERVICE AREA HOTSPOTS / TOTAL CASES</b>	
Pomona	50,842
El Monte	32,559
West Covina	28,965
Baldwin Park	22,696

**Covid-19 Vaccine Data**

<b>LOS ANGELES COUNTY</b>	
Doses Administered	17.9 million
Fully Vaccinated (Ages 12+)	79%
Fully Vaccinated (Ages 5-11)	29%
Seniors (65+) Fully Vaccinated	90%
Booster	35%
<b>CALIFORNIA</b>	
Doses Administered	72.1 million
Fully Vaccinated (Ages 5+)	74.1%
Partially Vaccinated	9.4%
Booster	57.1%





San Gabriel / Pomona  
Regional Center

# COVID-19 TESTING

**FREE TESTING  
OFFERED TO INDIVIDUALS  
WE SUPPORT, THEIR FAMILIES,  
VENDORS & SG/PRC STAFF**

**Testing available 4 days a week.  
Monday through Thursday  
9 a.m. to 11:30 a.m.**

**Registration is  
Highly Encouraged**

**Testing Site:**

**San Gabriel/Pomona  
Regional Center  
75 Rancho Camino Drive**

**TO REGISTER,  
PLEASE CLICK HERE**

Brought to you by SG/PRC in  
partnership with the following:

[https://home.color.com/covid/  
sign-up/start?partner=cdph681](https://home.color.com/covid/sign-up/start?partner=cdph681)



Valencia Branch  
Laboratory

**color**



**For questions, email us at  
[covidtesting@sgprc.org](mailto:covidtesting@sgprc.org)**



San Gabriel / Pomona  
Regional Center

# PRUEBAS PARA EL COVID-19

**SE OFRECEN PRUEBAS  
GRATUITAS PARA LOS INDIVIDUOS  
QUE APOYAMOS Y A SUS FAMILIAS,  
LOS PROVEEDORES DE SERVICIO  
Y LOS EMPLEADOS DEL SG/PRC**

**Citas disponibles 4 días a  
la semana de Lunes a Jueves  
9 a.m. a 11:30 a.m.**

**Se le sugiere que se  
registren con anticipación**

**Sitio:**

**San Gabriel/Pomona  
Regional Center  
75 Rancho Camino Drive  
Pomona, CA 91766**

**Regístrese aquí**

Este servicio es posible por medio de  
SG/PRC y los siguientes colaboradores

[https://home.color.com/covid/  
sign-up/start?partner=cdph681](https://home.color.com/covid/sign-up/start?partner=cdph681)



Valencia Branch  
Laboratory

**color**

**aveanna**  
healthcare



**Para preguntas, puede mandarnos un  
correo electrónico a [covidtesting@sgprc.org](mailto:covidtesting@sgprc.org)**



**San Gabriel / Pomona  
Regional Center**

March 7, 2022

RE: Social Recreational Services- Resource Development Survey

Dear San Gabriel/Pomona Regional Center (SG/PRC), Self-Advocates, Families and Stakeholders:

As many of you are aware, social recreational services, effective July 1, 2021, are funded through regional centers for individuals served over the age of three (3) either ongoing or provisionally eligible for Lanterman Act services. Fulfilling this recent public policy change, currently SG/PRC funds social recreational services.

Connecting with you to discover your needs is important to us. With this goal guiding us, we developed an electronic social recreational services survey. Our survey is tailored in five (5) languages, including English, Spanish, Chinese, Korean, Vietnamese and can be found at the SG/PRC website at [www.sgprc.org](http://www.sgprc.org), and through SG/PRC Constant Contact.

A vital connection with SG/PRC is through Constant Contact media and publications, where you will receive information regarding services and supports, policies, and initiatives impacting the regional center system of care. You can register with SG/PRC Constant Contact at [www.sgprc.org](http://www.sgprc.org). Also, every Tuesday from 10 a.m. to 11 a.m. please join us and participate in our weekly Zoom Community Meetings accessed through ID 941-540-067 and Passcode 123456. We developed this communication channel specifically for you to share information and develop ideas furthering our partnership with you.

If you need help completing our electronic social recreational services survey, please contact your Service Coordinator. Additionally, Parents' Place, your Family Resource Center is ready to support your participation in the survey process and can be reached at (626) 919-1091. Survey results, will be posted at the SG/PRC website, shared through SG/PRC Constant Contact, discussed during weekly Community Meetings, and will guide the SG/PRC resource development plan.

We strongly believe social recreational services outcomes.... encourages health, wellness, and community integration.... a fundamental right. As always, SG/PRC is exceedingly committed to meeting your needs. Please stay safe and remain well. We cherish all of you!

Warmest regards,

Anthony Hill, M.A., Strategic Communications  
Juris Doctor, Esquire  
Executive Director

**"Service, Support & Advocacy for Individuals with Developmental Disabilities and Their Families"**



San Gabriel / Pomona  
Regional Center

7 de marzo del 2022

RE: Servicios Recreativos Sociales – Encuesta de Desarrollo de Recursos

Estimados Auto defensores, Partes interesadas, y Familias del Centro Regional de San Gabriel/Pomona:

Como muchos de ustedes ya están conscientes, los servicios recreativos sociales, desde el 1ero de julio del 2021, han estado financiados a través de los centros regionales para individuos servidos mayores de tres (3) años que ya sean elegibles en curso, o provisionalmente elegibles para servicios del Acta de Lanterman. Cumpliendo con este cambio reciente de póliza publica, actualmente SG/PRC financia los servicios recreativos sociales.

Es importante para nosotros el conectarnos con ustedes para descubrir sus necesidades. Guiándonos con esta meta, nosotros desarrollamos una encuesta electrónica sobre servicios recreativos sociales. Nuestra encuesta está hecha a medida y en cinco (5) idiomas, incluyendo Inglés, Español, Chino, Coreano, y Vietnamés y se puede encontrar en el sitio web de SG/PRC en [www.sgprc.org](http://www.sgprc.org), y a través de SG/PRC Constant Contact.

Una conexión vital con SG/PRC es a través de medios y publicaciones de Constant Contact, donde recibirán información tocante a servicios y apoyos, pólizas, e iniciativas que impactan el sistema de cuidado del centro regional. Se puede registrar con SG/PRC Constant Contact en [www.sgprc.org](http://www.sgprc.org). También, cada martes de 10 a.m. a 11 a.m. por favor acompañenos y participen en nuestra Junta de la Comunidad semanal por Zoom que se puede acceder a través del ID 941-540-067 con la contraseña 123456. Nosotros desarrollamos este canal de comunicación específicamente para ustedes para compartir información y desarrollar ideas que fomentan nuestra asociación con ustedes.

Si ustedes necesitan ayuda para completar nuestra encuesta electrónica sobre servicios recreativos sociales, por favor contacten a su Coordinador/a de Servicios. Adicionalmente, El Lugar De Los Padres, su Centro de Recursos de la Familia está listo para apoyarles con su participación en el proceso de la encuesta, los cuales pueden ser contactados al (626) 919-1091. Los resultados de la encuesta se publicarán en el sitio web de SG/PRC, compartido a través de SG/PRC Constant Contact, discutido durante nuestra Junta Comunitaria semanal, y guiará el plan de desarrollo de recursos de SG/PRC.

Nosotros creemos firmemente que los resultados de los servicios recreativos sociales...fomentan el bienestar de la salud y la integración comunitaria... un derecho fundamental. Como siempre, el SG/PRC está sumamente comprometido a satisfacer sus necesidades. Por favor manténganse seguros y permanezcan bien. ¡Les apreciamos a todos ustedes!

El más cálido saludo,

Anthony Hill, M.A., Comunicaciones Estrategicas  
Doctor Juridico, Esquire  
Director Ejecutivo

**“Service, Support & Advocacy for Individuals with Developmental Disabilities and Their Families”**



San Gabriel / Pomona  
Regional Center

2022年3月7日

關於: 社交娛樂服務--資源開發調查

親愛的聖蓋博/波莫納區域中心(SG/PRC), 自我擁護者, 家庭和利益相關者:

正如許多人所知, 自 2021 年 7 月 1 日起, 區域中心為三 (3) 歲以上的現時或暫時有資格獲得蘭特曼法案服務的個人提供社交娛樂服務的資金。為履行此最近的公共政策變化, SG/PRC 為社交娛樂服務提供資金。

與您聯繫以理解您的需求對我們很重要。以這個目標為指導, 我們開發了一項電子社交娛樂服務調查。我們的調查以五 (5) 種語言定制, 包括英語、西班牙語、中文、韓語、越南語, 可在 SG/PRC 網站 [www.sgprc.org](http://www.sgprc.org), 和通過 SG/PRC “常聯繫” (Constant Contact) 信息上找到。

一種重要的與 SG/PRC 保持聯繫的方式是通過 “常聯繫” (Constant Contact) 的媒體和出版物, 您將收到有關影響區域中心護理系統的服務和支持、政策和倡議的信息。您可以在 [www.sgprc.org](http://www.sgprc.org) 向 SG/PRC “常聯繫” (Constant Contact) 註冊。此外, 每週二上午 10 點到 11 點, 請參加我們每週的 Zoom 社區會議, 您可以通過 ID 941-540-067 和密碼 123456 加入。我們專門為您開發了這個溝通渠道, 以分享信息和發展想法, 以促進我們與您的合作。

如果您在完成我們的電子社交娛樂服務調查時需要幫助, 請聯繫您的服務協調員。此外, 您的家庭資源中心 Parents' Place 已準備好在您參與本次調查過程中為您提供支持, 您可撥打 (626) 919-1091 聯繫。調查結果將發佈在 SG/PRC 網站上, 通過 SG/PRC “常聯繫” (Constant Contact) 分享, 在每週社區會議上討論, 並將指導 SG/PRC 資源開發計劃。

我們堅信社交娛樂服務的成果.. 促進健康、保健和社區融合.. 一項基本權利。SG/PRC 一如既往地致力於滿足您的需求。請保持安全及健康。我們珍惜大家!

溫馨問候,

Anthony Hill, M.A., Strategic Communications  
Juris Doctor, Esquire 法學博士  
Executive Director 執行董事

**“Service, Support & Advocacy for Individuals with Developmental Disabilities and Their Families”**

75 Rancho Camino Dr., Pomona CA 91766 | (909) 620-7722



San Gabriel / Pomona  
Regional Center

2022 년 3 월 7 일

제목: 소셜 레크리에이션 서비스-자원 개발 설문조사

샌 가브리엘/포모나 리저널센터 (SG/PRC) 자기 옹호자, 가족 및 관련자 분들께:

많은 분들이 이미 아시듯, 2021 년 7 월 1 일부터 3 세 이상으로 렌터맨 법 리저널센터 서비스를 조건부 혹은 지속적으로 받는 자녀들에게 리저널센터가 소셜 레크리에이션 서비스를 제공할 수 있게 되었습니다. 이런 공공 정책 변화를 반영하기 위해 SG/PRC 는 소셜 레크리에이션 서비스를 지원하고 있습니다.

여러분의 필요를 파악하기 위해 여러분과 연락을 취하는 것은 저희에게 매우 중요합니다. 이를 위해 저희는 인터넷 소셜 레크리에이션 서비스 설문조사를 만들었습니다. 영어, 스페니쉬, 중국어, 한국어 및 베트남어로 제공되는 설문조사는 저희 웹사이트 [www.sgprc.org](http://www.sgprc.org) 와 리저널센터 공지 이메일 (Constant Contact)을 통해 설문조사 인터넷 링크가 제공됩니다.

저희 SG/PRC 와의 이 중요한 소통은 리저널센터의 서비스, 지원, 정책, 그리고 리저널센터의 지원 시스템에 영향을 주는 계획 등에 대한 정보를 받을 수 있는 공지 이메일(Constant Contact)과 다른 문서를 통해 진행됩니다. 공지 이메일(Constant Contact)은 [www.sgprc.org](http://www.sgprc.org) 를 통해 등록하셔서 받아볼 수 있습니다. 또한 매주 화요일 오전 10 시에서 11 시에 있는 주간 커뮤니티 미팅에 줌 ID 941-540-067 비밀번호 123456 을 사용해서 참여해 주시기 바랍니다. 저희는 특별히 여러분에게 정보를 제공하고 여러분과의 협력을 증진시키기 위해 이 소통 채널을 만들었습니다.

인터넷을 통해 진행되는 이 소셜 레크리에이션 서비스 설문조사에 도움이 필요하시면 여러분의 서비스 코디네이터에게 연락하시기 바랍니다. 또한 한국분들은 저희 지역사회 홍보 전문가인 변성욱(Amos Byun)씨에게 (909) 710-8815 로 연락하셔서 도움을 받으시기 바랍니다. 설문조사 결과는 저희 SG/PRC 홈페이지에 게시되고, 공지 이메일(Constant Contact)을 통해 제공되며, 주간 커뮤니티 미팅을 통해 보고되어 SG/PRC 자원 개발 계획에 많은 도움이 될 것입니다.

저희는 소셜 레크리에이션 서비스의 결과인 건강, 건강유지 및 지역사회 통합 권장이 기본적인 권리라고 강력하게 믿습니다. 항상 그랬듯이 SG/PRC 는 여러분의 필요를 채우기 위해 최선을 다하고 있습니다. 여러분 모두 안전하게 거하시고 건강 유지하시길 바랍니다. 저희는 여러분 모두를 소중히 여기고 있습니다.

여러분 모두에게 안부 전합니다.

Anthony Hill (앤소니 힐), M.A., Strategic Communications (전략적 의사소통 석사)

Juris Doctor, Esquire (법학박사)

Executive Director (총책임자)

**“Service, Support & Advocacy for Individuals with Developmental Disabilities and Their Families”**

75 Rancho Camino Dr., Pomona CA 91766 | (909) 620-7722



**San Gabriel / Pomona  
Regional Center**

Ngày 7 tháng 3, năm 2022

RE: Dịch Vụ Giải Trí Xã Hội- Khảo Sát về Phát Triển Tài Nguyên

Kính gửi Trung Tâm Khu Vực San Gabriel/ Pomona (SG/PRC), Các Dân Tự Ủng Hộ Cho Minh, Gia Đình, và Các Bên Liên Quan:

Như quý vị đã biết, từ ngày 1 tháng 7 năm 2021, các trung tâm khu vực đã tài trợ dịch vụ giải trí xã hội cho các cá nhân nào trên ba tuổi (3) mà là khách hàng hội đủ điều kiện hay là tạm thời đủ điều kiện theo Đạo luật Lanterman. Với sự thực hiện thay đổi chính sách cộng đồng gần đây, hiện tại SG/ PRC tài trợ cho các dịch vụ giải trí xã hội.

Kết nối được với quý vị để khám phá nhu cầu của quý vị là rất quan trọng đối với chúng tôi. Để mục tiêu này hướng dẫn đến chúng tôi, chúng tôi đã làm ra một cuộc khảo sát về dịch vụ giải trí xã hội trên mạng. Khảo sát của chúng tôi có năm ngôn ngữ, bao gồm tiếng Anh, tiếng Tây Ban Nha, tiếng Trung, tiếng Hàn, tiếng Việt và ngôn ngữ này có thể kiếm được trên mạng SG/ PRC tại [www.sgprc.org](http://www.sgprc.org) và thông qua kết nối với Constant Contact SG/ PRC.

Kết nối quan trọng với SG/ PRC là thông qua các Constant Contact phương tiện truyền thông và ấn phẩm, nơi quý vị sẽ nhận được thông tin liên quan đến các dịch vụ và hỗ trợ, chính sách và sáng kiến ảnh hưởng đến hệ thống chăm sóc trung tâm khu vực. Quý vị có thể đăng ký với Constant Contact SG/ PRC tại [www.sgprc.org](http://www.sgprc.org). Ngoài ra, xin hãy tham gia các Cuộc Họp Cộng Đồng qua mạng Zoom với chúng tôi vào mỗi thứ Ba hàng tuần từ 10 giờ đến 11 giờ sáng, với tài khoản ID 941-540-067 và Mật Mã 123456. Chúng tôi đã phát triển kênh truyền thông này đặc biệt để quý vị có thể chia sẻ thông tin và cùng nhau góp ý những ý tưởng về quan hệ đối tác của chúng tôi với quý vị.

Nếu quý vị cần giúp đỡ để hoàn thành khảo sát dịch vụ giải trí xã hội trên mạng của chúng tôi, xin hãy liên hệ với Dịch Vụ Điều Phối Viên của quý vị. Ngoài ra, Trung tâm Tài Nguyên Gia đình Parent's Place với số điện thoại (626) 919-1091, sẵn sàng giúp quý vị tham gia vào quá trình khảo sát này. Sau khi có Kết quả khảo sát, nó sẽ được đăng tải ở trên mạng SG/ PRC, sẽ được chia sẻ thông qua Constant Contact SG/ PRC, sẽ được thảo luận trong các Cuộc Họp Cộng Đồng vào hàng tuần, và sẽ hướng dẫn SG/PRC về kế hoạch phát triển tài nguyên.

Chúng tôi tin tưởng mạnh mẽ vào kết quả của các dịch vụ giải trí xã hội...để khuyến khích mạnh khỏe, sức khỏe, và hòa nhập vào cộng đồng.... là quyền cơ bản. Như mọi khi, SG/ PRC cực kỳ cam kết đến đáp ứng nhu cầu của quý vị. Xin hãy giữ an toàn và giữ gìn sức khỏe. Chúng tôi trân trọng tất cả các quý vị!

Thân ái,

Anthony Hill, M.A., Strategic Communications  
Juris Doctor, Esquire  
Executive Director

**"Service, Support & Advocacy for Individuals with Developmental Disabilities and Their Families"**

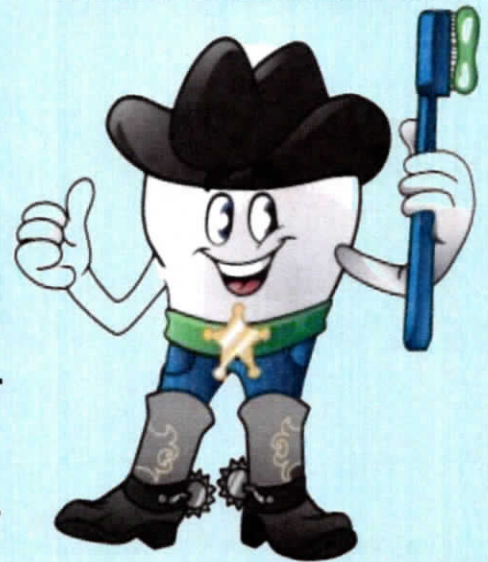
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San Gabriel / Pomona  
Regional Center

BEST IN THE WEST  
DENTAL CLINIC PROGRAM

# DENTAL CLINIC



Currently, SGPRC is the only regional center offering this type of dental clinic for individuals with developmental disabilities.

- Held monthly prior to the pandemic ....but during pandemic, clinic is held every other month outdoors observing safety protocols
- Dental Clinic runs with two Dentists and other dental volunteers to help throughout the day with dental screenings, comprehensive examinations, x-rays, oral hygiene instructions and appropriate referrals.
- Dental Clinic is non threatening, “event like” and very educational & fun.
- Board Certified Behavior Analysts assess for dental desensitization and provide information on how to address challenges in the home with better dental care (collaborating with individual’s in-home ABA program, if any).
- Modalities for care and treatment options are discussed.

**Please contact Service Coordinator for referrals to the Dental Coordinator to schedule an appointment.**



**Next Clinic will be held on:  
Saturday, March 26, 2022.**

Are you a service provider that needs to do a staff training on Oral Health Care?  
Email Christina Macasaet, Dental Health Coordinator at [cmacasaet@sgprc.org](mailto:cmacasaet@sgprc.org).





San Gabriel / Pomona  
Regional Center

## Community Outreach/Compliance Department Report

March 11, 2022

TO: Anthony Hill, Executive Director

FROM: Salvador Gonzalez  
Director of Community Outreach and Compliance

RE: Community Outreach and Compliance

### Directors Report:

#### Xochitl Gonzalez, Community Outreach Specialist

- **Parent Mentor Initiative Progress:**

Number of...	February Total	Total to Date
Referral to PMI	7	73
Parent Mentors	7	Job announcement went out to recruit.
Referrals Matched	6	398
Waiting to be Matched	3	
Graduates	5	166
Parents Served	52	253

- **Bridging families to Case Management:** To date 33 families have been supported.
- **DDS Culture Specialist Meeting** held on 2/11/22 to bring awareness of Equity Partner projects. Presentation was University of Irvine, California – [The Center for Autism & Neurodevelopmental Disorders](#) and American Rescue Plan Act (ARPA) Part C: Family Wellness Initiative. Meeting with UCI was requested to bring support for SG/PRC families.

- **ARCA Culture Specialist meetings** held on 2/17/22. 4+4 meeting was held to discuss what is working and what is not working with SAE Grant process. Outcomes will be provided to DDS.
- **Staff Training:** At the request of parents from last year's POS Data Community Meeting and now a goal of SG/PRC equity plan, staff will receive training to increase their knowledge and information to better supports parents.
- **Parent Trainings:** Critical Issues will be the forum to present valuable information to parents. 2/24/22 was Annual POS Expenditure Data presentation for families. Valuable comments were collected and will be a part of the Equity Report.
- **Help Me Grow Pathways Grant:** Documents requested to finalize Scope of Work and Budget were submitted on 2/16/22. Year 1 Agreement Period: July 1, 2022-June 30, 2023, with funding amount-120,000 to support outreach, development of web-based referral portal.
- **Outreach Presentation:** Date of presentation was 2/16 to SPA-3 Collaborates in collaboration with Monica Barrios, EI Compliance Specialist. Presentation focused on referral process for Early Intervention and Lanterman referrals.
- **Board Recruitment:** The goal is for team members to assist with outreaching to the community to encourage board participation.

## 6. Affiliation to SG/PRC

[More Details](#)

● Parent	14
● Client of SG/PRC	1
● Community Member	3
● Sibling of an individual served	1
● Community Based Organizatio...	0

## 7. Ethnic Group Representation

[More Details](#)

 [Insights](#)

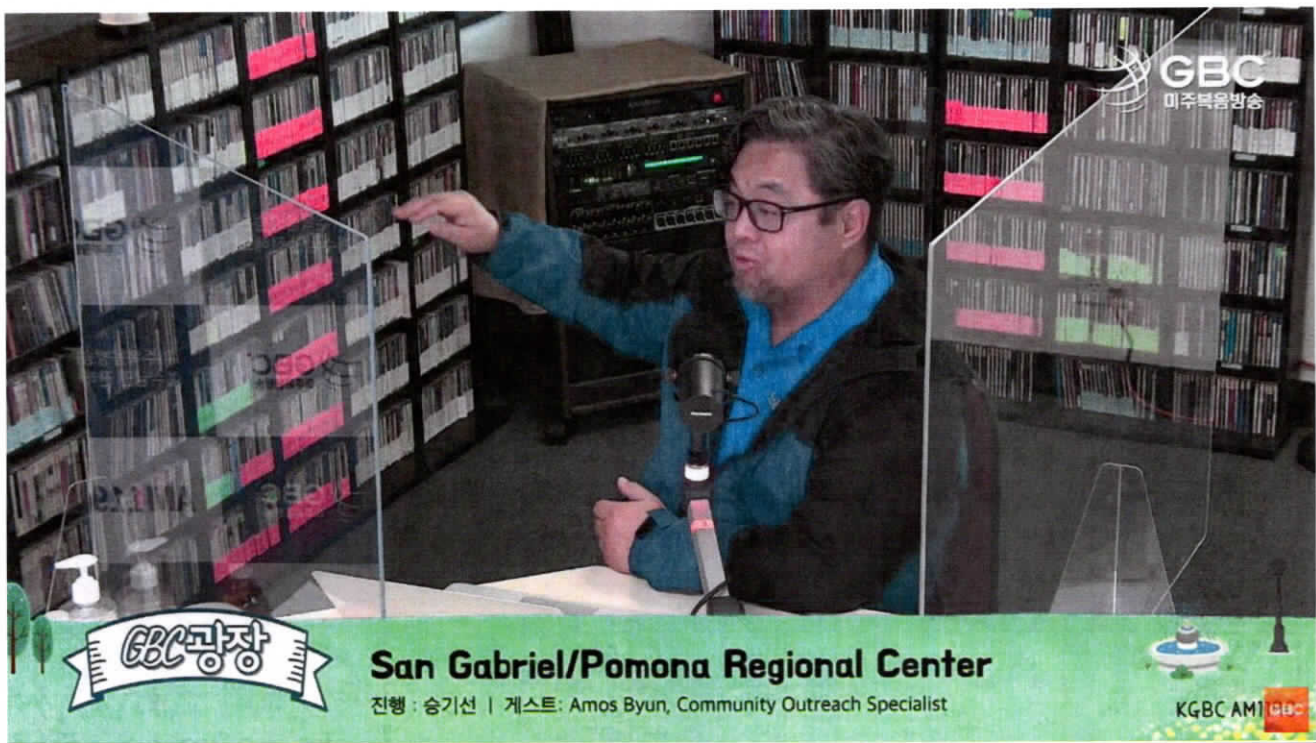
● White	0
● Hispanic/ Latin-x	7
● Black/African American	3
● API Community (Asian)	7
● Pacific Islander/Filipino	2
● American Indian	0

### **Amos Byun, Community Outreach Specialist**

For Outreaching to Asian Community, Amos updated Asian Pediatrician list and had radio live broadcasting on 2/17/22 through KGBC AM 1190. You can also watch the show through YouTube video link: <https://www.youtube.com/watch?v=ZpEuRmm6Lgg&list=LL&index=6&t=167s>. He also provided support on Reducing NO POS Client Project by creating 15 Excel data files using NO AUTH data provided by IT team. As well as provided a list of Mandarin Chinese speaking parents for Chinese PMI mentor to contact and provided a referral for Vietnamese mentor to expand PMI service to Vietnamese

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families for Parent Mentor Initiative (PMI) SG/PRC Equity Project. All Understanding My Child's Disability (UMCD) Online Series in five languages are available through <https://sgprcparent.arcalearn.org>. These UMCD modules were promoted through Person-Centered Conversation, Community Meetings, and other support group meetings. In February, Vietnamese Outreach Specialists (VOS), Tam Nguyen, provided Vietnamese voice message and text message for RCAP and then provided verbal translation for Vietnamese Support Group meeting on 2/19/22. VOS also provided written translation of Navigating Regional Center System (NRCS) presentation slides. Amos had total of 6 Person-Centered Conversations (PCC) for 6 Korean parents. The Vietnamese Support Group (VSG) and American Filipino Support Group meeting was held on 2/19/22 as a combined meeting with two SG/PRC presenters, Benilda Glen and Karen Palacios, provided information about Living Options and Family Home Agency. Total of 30 parents and staff participated. Amos provided verbal translations for three (3) meetings and two (2) written Translations for Korean families in February 2022. Amos continued participating in the Monthly DDS Cultural Specialist and Community Based Organization Meeting on 2/11/22 and ARCA Cultural Specialist Meeting on 2/17/22 to promote better collaboration promoting POS Equity in regional center services. It is reported that four (4) Asian Community Based Organizations, i.e. Being Built Together (BBT), Chinese Parents Association For the Disabled (CPAD), Korean American Special Education Center (KASEC), and Vietnamese Parents with Disabled Children Association (VPDCA) awarded FY2021/2022 Equity Grant. Amos will continue collaborating with all those four Asian CBOs to promote equity in POS services.



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### **Daniel Ibarra, Fair Hearing Specialist**

For the month of February, Fair Hearing received five DS1805/Fair Hearing Requests. Fair Hearing Requests consisted of the following: vehicle modification for a wheelchair lift, copayments for speech therapy, Self Determination Budget, and Lanterman eligibility.

Daniel Ibarra, Fair Hearing Specialist, held informal meetings on 2/3/2022 and 2/7/2022. He attended one Mediation for a vehicle modification for a wheelchair lift on 2/22/2022. He also attended four Fair Hearings on the following dates: 2/1/2022, 2/3/2022, 2/9/2022, and 2/17/2022.

He continues providing support and assistance in developing Notices of Proposed Action (NOPA). He reviewed 7 NOPAs submitted for the following issues: dental service, respite, behavioral services, transportation, and daycare.

He participated in two Exceptional Service Review (ESR) meetings. He also communicated with the SoCal Fair Hearing Group on 2/17/2022. Information was shared regarding number of individuals services, WIC 4731 Complaints, active appeals, and trends that the group is observing currently. The team also shared information regarding how their regional center is currently addressing social recreational requests. Daniel is a member of the SG/PRC committee working on developing SG/PRC's social recreational policy.

Daniel is scheduled to provide training regarding the fair hearing process to SG/PRC staff in March. He also is developing short trainings regarding the different parts of the Fair Hearing Process which will include becoming familiar with the forms involved in the Fair Hearing Process, completing a Notice of Proposed Action, and the various steps of the Fair Hearing Process.

### **Nora Perez-Given, Education Specialist**

The Education Specialist provides support to regional center staff, families, and community partners in two different areas. These areas include providing supports regarding educational matters for students ages 3 and up to include post- secondary school years and in matters related to limited conservatorships including the review of limited conservatorship letters being forwarded to court.

#### **With regards to supports provided in educational matters**

Nora is scheduled to provide training in 2022 to SG/PRC as follows:

March 24	IEP basics and your role at school meetings
April 22	Limited conservatorship letters and regional center role
May 26	IEP & 504 plans
July 21	Requesting related services
September 22	Special Education Timelines
October 20	Assistive Technology

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\*Further trainings to SG/PRC staff, families and school districts will be coordinated for 2022 year.

Consults completed	51
School Meetings attended (IEP's/504/ SST/Resolution type meetings)	13

#### Outreach/Trainings:

Nora is currently a participant of the Transition Fair Collaborative workgroup which has been meeting regularly and it is focused on preparing the upcoming 2022 Virtual Transition Fair on March 16, 2022. This collaborative work group has members from San Gabriel/Pomona Regional Center, San Gabriel Valley Workability 1 Partners, and School Districts.

#### **With regards to supports provided regarding limited conservatorship matters**

Nora reviewed 19 conservatorship letters from service coordinators before letters can be forwarded to the court for filing. This review is done to assure that what is being forwarded to the court is in alignment with the needs of the client and to assure all the components of a conservatorship assessment letter are contained in letter. Consults are provided to staff when needed.

#### **Other Activity during month of February**

Nora is a team member of the "Exceptional Service Review Committee (ESR)" and has participated in two ESR meetings this month.

Nora is a team member of the "After Hours On-Call Team". Nora provided after hours coverage support during the week of 2/2/2022-2/9/2022.

#### **Joshua Trevino, Intensive Transition Specialist**

In the month of February 2022 your SGPRC Board Certified Behavior Analyst (BCBA), Joshua Trevino, directly supported a total of 18 individuals. A total of 5 individuals served, originated from Regional Centers across Southern California (ELARC, RCOC, NLARC & FDLRC). Of the 18 individuals served, 9 individuals are on the Autism Spectrum and the remaining 9 Individuals are diagnosed with Intellectual Disability. Your SGPRC BCBA supported individuals in private homes, residential group homes, Community Crisis homes & Enhanced Behavior Support Homes. 62% of support in the community setting was utilized in the area of conducting remote & in person Qualified Behavior Modification reviews. These reviews execute Title 17 regulatory monitoring duties specific to SGPRC Enhanced Behavioral Support Homes and Community Crisis Homes. When assessing BCBA support in private & group home settings a total of 5 observations / assessments were completed in the month of February 2022. SGPRC BCBA provided clinical recommendations to the service coordination teams associated with each of the 5 individuals served. In an effort to support our SGPRC geriatric community, your SGPRC BCBA attended a continuing education opportunity via a Master Class series with renowned leading educator on dementia, Dr. Teepa Snow. The four-part series titled "Intellectual/ Developmental

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Disability & Dementia: Changing Care to Support Changing Brains” emphasized the need to adapt the delivery of care for individuals with I/DD and dementia to maximize their quality of life and guide behavioral support. The wealth of knowledge shared during this master class will be disseminated in an upcoming SGPRC BCBA lead training amongst our SGPRC service coordination case management teams who are actively serving our adult population.

### **Jessica Wilson, Deaf and Hard of Hearing Specialist**

For Deaf and Hard of Hearing, Jessica provided advocacy and access to resources for the Deaf and Hard of Hearing population. Some current projects Jessica has done in the last quarter include, developing staff and community trainings on the DHH services, weekly meetings with DHH specialists across Regional Centers, consultations with Service Coordinators, meetings with Deaf agencies and advocacy groups, communication assessments, and more. She is available to provide resources, conduct consultation meetings, attend IPP’s and provide general support to our individuals and this community. Here are some of the activities Jessica participated in:

12/15/21- Meeting with GLAD- Greater Los Angeles Agency for the Deaf, Discussed ADA rights, Medical interpreting, Video interpreting services

12/8/21- Collaboration with SCRS- So Cal Resource services for Independent Living for DHH community Training

1/22/22- Meeting with GLAD- Greater Los Angeles Agency for the Deaf, Discussed communication resources, Video Interpreting, communication assessments

2/9/22- Meeting with DDS Liaison, Nikisia Simmons to introduce DHH specialist role

2/6, 2/16, 2/23 -DHH Collective Weekly meetings with Deaf and Hard of Hearing Specialists across all Regional Centers

### **Maria Vargas and Wendy Hemminger, Foster Grandparent/Senior Companion Manager of North and South**

#### **North:**

Volunteers were mailed at home at home trainings regarding “food safety” and mailed back quizzes for credit. Grandma Celia and Grandpa Romeo completed 35 Valentine’s Day cards for sites served by the FGSC program as well as SGPRC staff. The cards were mailed or placed on staff mailbox.

2/8/22- Program Managers provided program statistics and updates at SGPRC community meeting.

2/10/22- Grandma Letty and Grandpa Jess participated in the “Friendship Dance put together by SGPRC.

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2/15/22- Program Manager participated in monthly meeting with DDS.

2/16/22- Program Manager provided program history, statistics, and updates at board meeting.

2/18/22- Volunteers were provided training on Black History Month and Heart Health Month via Zoom.

2/24/22- FGSCP Advisory meeting was held. Several members were present and provided great input for the program.

**South:**

Wendy attended a “Defensive Drivers Training” provided by DDS. Wendy provided small group Zoom meeting and check in for volunteers.

2/8/22- Program Manager provided program statistics and updates at SGPRC community meeting.

2/15/22- Program Manager participated in monthly meeting with DDS.

2/16/22- Program Manager provided program history, statistics, and updates at board meeting.

Total volunteers	122
Total hours served	5, 033
Total individuals served	42



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### Equity Partners Resources

- **Parenting Black Children (PBC) a project of Access Non-Profit** – PBC launched a Professional Development Series on Cultural Humility, a 3-workshop series held on 1/20/22, 1/27/22 and 2/3/22. A symposium will follow on 2/24/22.
- **Creating Leadership Among Parents (CLAP) a project of Familias** - Outreach for English session was done in the month of January. 1000 flyers were sent to families with No POS. The English series will begin February 1, 2022.
- **Parent Navigator Program, a project of CHLA** - A special training- Understanding the Individualized Education Program (IEP) & 504 Plan was offered to SG/PRC Community on 1/20/22. Collaboration meeting with this partner was scheduled for 2/1/22. The goal is to build a partnership to ensure parents being referred to SG/PRC are prepared to ensure equity. CHLA next training to the Community will be held 2/17/22.
- **Vietnamese Parent with Disability Children Association, Inc.** – Medi-Cal Waiver Parent Training was held on 1/15/22, Saturday, was provided remotely through Zoom meeting format.
- **Family Resource Navigators-** is an equity partner in the bay area that supports Arabic speaking families. SC reach out Xochitl for a resource to provide specific support for a family in need. This organization extended their support for this one parent.
- **Chinese Parents Associate for the Disabled (CPAD)** – CPAD continued providing parent trainings and education program in January 2022 for Chinese individuals and families served by SG/PRC and other regional centers.

Respectfully,

Salvador Gonzalez, M.S.

Director of Community Outreach and Compliance





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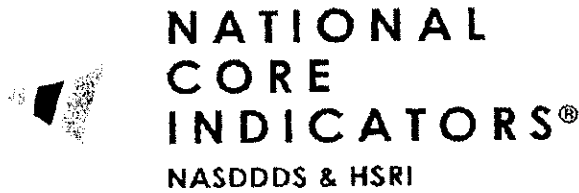
## 2022 Annual Purchase of Services (POS) Expenditure Data Community Meetings

As of June 27, 2012, the Lanterman Developmental Disabilities Services Act ("The Lanterman Act") was amended, as required by section 4519.5 of the Welfare and Institutions Code (WIC). This amendment required the Department of Developmental Services (DDS) and Regional Centers to annually collaborate to compile data relating to purchase of service (POS) authorization, utilization, and expenditure by each regional center with respect to consumer age, race or ethnicity, primary language, and disability. We will be conducting a series of our annual (POS) expenditure data presentations. Please see the Calendar in [www.sgprc.org](http://www.sgprc.org) for presentations Zoom links, dates, times and languages that we will be providing this presentation. We hope to see you at one of our presentations.

Date	Type of Meeting	Language & Time
2/24/2022 Thursday	<b>CRITICAL ISSUES FORUM IN ENGLISH/SPANISH</b> <a href="https://us02web.zoom.us/j/87953008523">https://us02web.zoom.us/j/87953008523</a>	English/Spanish* 10:00 a.m. to 11:30 a.m.
3/02/2022 Wednesday	<b>POS EXPENDITURE DATA COMMUNITY MEETING IN SPANISH</b> <a href="https://sgprc-org.zoom.us/j/82190721439">https://sgprc-org.zoom.us/j/82190721439</a>	Spanish only 10:00 a.m. to 11:30 a.m.
3/10/2022 Wednesday	<b>LICA MEETING</b> <a href="https://us02web.zoom.us/j/84714700759?pwd=S21RNH-pOeVJVOW5RZUw3WWt6bnNBUT09">https://us02web.zoom.us/j/84714700759?pwd=S21RNH-pOeVJVOW5RZUw3WWt6bnNBUT09</a> Meeting ID: 847 1470 0759 Passcode: 546580	English only 9:30 a.m. to 10:30 a.m.
3/12/2022 Saturday	<b>POS EXPENDITURE DATA COMMUNITY MEETING IN CHINESE</b> <a href="https://sgprc-org.zoom.us/j/82190721439">https://sgprc-org.zoom.us/j/82190721439</a>	Chinese (Mandarin) only 2:00 p.m. to 3:30 p.m.
3/19/2022 Saturday	<b>POS EXPENDITURE DATA COMMUNITY MEETING IN VIETNAMESE</b> <a href="https://sgprc-org.zoom.us/j/82190721439">https://sgprc-org.zoom.us/j/82190721439</a>	Vietnamese only 10:00a.m. to 11:30 a.m.
3/23/2022 Wednesday	<b>SG/PRC BOARD OF DIRECTORS MEETING</b> <a href="https://us02web.zoom.us/j/234566141?pwd=RTJXK1NP-M292bktTREI3dWpzdDJQZz09">https://us02web.zoom.us/j/234566141?pwd=RTJXK1NP-M292bktTREI3dWpzdDJQZz09</a> Meeting ID: 234 566 141 Passcode: 91622	English* Meeting starts at 7:15 p.m.
3/24/2022 Thursday	<b>POS EXPENDITURE DATA COMMUNITY MEETING IN KOREAN</b> <a href="https://sgprc-org.zoom.us/j/82190721439">https://sgprc-org.zoom.us/j/82190721439</a>	Korean only 4:00 p.m. to 5:30 p.m.

For assistance, please contact Mr. Salvador Gonzalez, Director of Compliance and Outreach at (909) 710-8814; or via email at [sgonzalez@sgprc.org](mailto:sgonzalez@sgprc.org)

\* Other languages may be available by prior request made two weeks in advance.



# National Core Indicators®-Intellectual and Developmental Disabilities 2020 Staff Stability Survey Results

Representing a total of 2,987 providers from 27 states

Data refer to the workforce of Direct Support Professionals (DSPs) supporting adults with IDD in 2020

**Across states, the average DSP turnover rate in 2020 was 44%**  
State turnover rates ranged from 27% to 80%

Among DSPs who were employed as of Dec. 31, 2020:

- **30%** had been employed 12 mos. or less

Among DSPs who had separated from employment in 2020:

- **48%** had been employed 12 mos. or less

Across all service types, agencies paid a median hourly wage of **\$13.36**

*Across the 22 states that included the COVID-19 Supplement, respondents reported the following about their pandemic experience.....*

**33%** of agencies reported closing locations/sites

**15%** reported paying family members to serve as support providers during the pandemic

**47%** reported stopping the delivery of some supports either temporarily or permanently

To retain DSPs during the pandemic....

**38%** reported implementing at least one wage bonus for all DSPs

**26%** reported implementing temporary wage increases for all DSPs

**25%** reported no wage bonuses or wage increases were implemented

These data represent the weighted NCI-IDD Averages. For more info on the survey and methodology, see the 2020 Staff Stability Report available here: <https://www.nationalcoreindicators.org/staff-stability-survey/>

**DEPARTMENT OF DEVELOPMENTAL SERVICES**

1215 O Street, MS 9-90  
 Sacramento, CA 95814  
 TTY: 711  
 (833) 421-0061



February 24, 2022

TO: REGIONAL CENTER EXECUTIVE DIRECTORS

SUBJECT: DEPARTMENT DIRECTIVE 01-022422: EXTENSION OF WAIVERS, MODIFICATIONS AND DIRECTIVES DUE TO COVID-19

Pursuant to Governor Gavin Newsom’s Proclamation of a State of Emergency dated March 4, 2020, and Governor Newsom’s Executive Order N-25-20 issued on March 12, 2020, the Director of the Department of Developmental Services (Department) issued numerous Directives to regional centers waiving or modifying certain requirements of the Lanterman Developmental Disabilities Services Act, the California Early Intervention Services Act, and/or certain provisions of Title 17, Division 2 of the California Code of Regulations. Additionally, the Director of the Department issued several Directives pursuant to Welfare and Institutions (W&I) Code section 4639.6 to protect consumer rights, health, safety, or welfare, or in accordance with W&I Code section 4434.

Any waivers, modifications or directives contained in the following Directives are extended an additional 30 days from the current date of expiration, and specified sections within certain Directives are amended, as follows:

Date Issued	Directive Subject	Current Expiration Date	New Expiration Date
3/12/2020	<p><a href="#">Department Directive on Requirements Waived due to COVID-19</a>  <u>Amendments to Directive (in order by most recent amendment)</u></p> <ul style="list-style-type: none"> <li>Section “Health and Safety Waiver Exemptions” will be deleted from the Directive, effective January 2, 2022, rescinding the delegation provided to regional center Executive Directors. Beginning January 2, 2022, any requests for rate adjustments for residential services and/or supplemental services in residential settings must be submitted to the Department through the standard health and safety waiver exemption process. (Amendment effective 1/2/2022)</li> <li>The following paragraph under section “Health and Safety Waiver Exemptions” is hereby amended to read: “The Director of the Department delegates to regional center Executive Directors the authority to grant rate adjustments for residential services and/or supplemental services in residential settings, consistent with Welfare and Institutions Code sections 4681.6, 4689.8 and 4691.9, to protect a consumer’s health or safety as a result of the outbreak of COVID-19. <u>Effective November 3, 2021, this delegation excludes rate adjustments for supplemental staffing in residential settings under Service Code 109. Regional centers must request the Department’s approval for</u></li> </ul>	3/2/2022	4/1/2022

**“Building Partnerships, Supporting Choices”**

Date Issued	Directive Subject	Current Expiration Date	New Expiration Date
	<p><u>new and ongoing rate adjustments granted under this delegation for Service Code 109, as described in the Department's August 27, 2021 correspondence, "Health and Safety Waivers due to COVID-19 State of Emergency."</u> The waiver will require supplemental reporting to the Department. Instructions on the required supplemental reporting will be provided in a future directive. This delegation is necessary because the Department finds that high risk health conditions and fear of exposure to COVID-19 may cause consumers to forego activities away from their home resulting in a need for additional residential staffing or supplemental services. (Amendment effective 11/3/2021)</p> <ul style="list-style-type: none"> <li>• For section "Early Start In-Person Meetings", the waiver of in-person service coordination meeting requirements is hereby rescinded. <a href="#">Trailer Bill AB 136</a>, effective July 16, 2021, amended Government Code section 95020(c)(1), allowing, until June 30, 2022, individualized family service plan meetings to be held by remote electronic communications when requested by the parent or legal guardian. The waiver of in-person eligibility determination meeting requirements, as provided in this section is extended and remains effective until rescinded. (Amendment effective 7/29/2021)</li> <li>• Effective immediately, section "Early Start Remote Services" is hereby deleted from this Directive. Trailer Bill AB 136 amended Government Code section 95020(d)(5)(A), specifying that early intervention services may be delivered by remote electronic communications. (Amendment effective 7/29/2021)</li> <li>• Effective immediately, section "Lanterman Act In-Person Meetings" is hereby deleted from this Directive. Trailer Bill AB 136 amended Welfare and Institutions Code section 4646(f), allowing, until June 30, 2022, services and supports meetings, including individual program plan meetings, to be held by remote electronic communications when requested by the consumer or, if appropriate, the consumer's parents, legal guardian, conservator, or authorized representative. (Amendment effective 7/29/2021)</li> </ul>		
3/18/2020	<p><a href="#">Department Directive on Requirements Waived due to COVID-19 and Additional Guidance</a></p> <p><u>Amendments to Directive (in order by most recent amendment)</u></p> <ul style="list-style-type: none"> <li>• The following sentence under section "Day Program Services" is hereby amended to read: <del>"To protect public health and slow the rate of transmission of COVID-19, services must be provided in alignment with the guidance issued by CDPH on March 16, 2020. Day program</del></li> </ul>	3/8/2022	4/7/2022

Regional Center Executive Directors  
 February 24, 2022  
 Page three

Date Issued	Directive Subject	Current Expiration Date	New Expiration Date
	<p><u>services must be provided in accordance with local county public health orders and relevant guidelines issued by the California Department of Social Services and/or California Department of Public Health.</u> (Amendment effective 5/5/2021)</p> <ul style="list-style-type: none"> <li>• The following paragraph under section "Day Program Services" is hereby amended to read: "The Department reiterates the March 12, 2020, directive to regional centers, "State of Emergency Statewide," authorizing regional centers to pay vendors for absences that are a direct result of the COVID-19 outbreak, pursuant to Title 17 section 54326(a)(11). <u>As indicated in the Department's July 17, 2020, directive, "Providing and Claiming for Nonresidential Services During the State of Emergency," retention payments to nonresidential providers for consumer absences are authorized through August 31, 2020. The Department will issue a directive outlining the structure for subsequent reimbursement of claims for providing nonresidential services using alternative service delivery approaches during the State of Emergency.</u>" (Amendment effective 8/10/2020)</li> <li>• Effective immediately, section "WIC §4731 Consumers' Rights Complaints" is hereby deleted from this Directive. The 20-working day requirement for investigating and providing a written proposed resolution to a complainant pursuant to W&amp;I Code section 4731(b) is reinstated. (Amendment effective 7/15/2020)</li> <li>• The following sentence under section "Home and Community-Based Services (HCBS) Self Assessments" is hereby amended to read: "The requested completion date for provider HCBS self-assessment has been extended to <del>June 30, 2020</del> <u>August 31, 2020.</u>" (Amendment effective 6/8/2020)</li> </ul>		
3/25/2020	<p><u>Department Directive 02-032520: Requirements Waived due to COVID-19 Amendments to Directive (in order by most recent amendment)</u></p> <ul style="list-style-type: none"> <li>• Section "In-Home Respite Workers" will be deleted from this Directive, effective May 31, 2021. (Amendment effective 5/31/2021)</li> <li>• The following paragraph under section "In-Home Respite Workers" is hereby amended to read: "To increase available workforce and support consumers and families at home, the Department waives Title 17 section 56792(e)(3)(A) requirements for in-home respite workers to possess first aid and cardiopulmonary resuscitation training prior to employment when the consumer receiving services does not have chronic or presenting health concerns. <u>Training must be obtained within 30 days of starting work.</u>" (Amendment effective 7/15/2020)</li> </ul>	3/15/2022	4/14/2022

Regional Center Executive Directors  
 February 24, 2022  
 Page four

Date Issued	Directive Subject	Current Expiration Date	New Expiration Date
3/30/2020	<a href="#">Department Directive 01-033020: Additional Participant-Directed Services</a>	3/20/2022	4/19/2022
4/15/2020	<p><a href="#">Department Directive 01-041520: Requirements Waived due to COVID-19</a>  <u>Amendments to Directive (in order by most recent amendment)</u></p> <ul style="list-style-type: none"> <li>• Section "Residential Facility Payments" will be deleted from this Directive, effective May 1, 2021. (Amendment effective 5/1/2021)</li> <li>• Section "EBSH/CCH Registered Behavior Technician Certification" will be deleted from this Directive, effective January 10, 2021. (Amendment effective 1/10/2021)</li> <li>• The following paragraph under section "Residential Facility Payments" is hereby amended to read: "The Department hereby modifies any requirements of the Lanterman Act or Title 17 regarding payments to a residential facility when a consumer is temporarily absent. If the temporary absence from the facility is for the purpose of preventing or minimizing the risk of exposure to COVID-19 and the regional center is in agreement that the absence is related to this purpose, the regional center shall continue to pay the established rate as long as no other consumer occupies the vacancy or until it is determined the consumer will not return to the facility and the facility retains and continues to pay staff during this time. Any claims made for these absences are subject to audit and review. <u>Regional centers shall report to the Department by December 15, 2020, all current approved payments for temporary absences in accordance with this section. The Department will issue a subsequent communication regarding the process and format for reporting.</u>" (Amendment effective 12/1/2020)</li> <li>• The following paragraph under section "Vendor Fiscal Audits" is hereby amended to read: "The requirements of Article III, Section 9, paragraph (c) of the Department's regional center contract are waived <u>for Fiscal Year 2019-20. To the extent feasible, regional centers shall continue to conduct fiscal audits in accordance with this paragraph.</u>" (Amendment effective 7/15/2020)</li> <li>• The following sentence under section "Home and Community-Based Services (HCBS) Final Rule Compliance Information" is hereby amended to read: "Regional centers shall post this information on their websites by <del>July 1, 2020</del> <u>August 31, 2020.</u>" (Amendment effective 6/8/2020)</li> </ul>	3/6/2022	4/5/2022

Regional Center Executive Directors  
 February 24, 2022  
 Page five

Date Issued	Directive Subject	Current Expiration Date	New Expiration Date
6/15/2020	<a href="#">Department Directive 01-061520: Extension of Early Start Services</a>	3/7/2022	4/6/2022
10/2/2020	<a href="#">Department Directive 01-100220: Waiver of Half-Day Billing Requirements for Day Services</a>	2/24/2022	3/26/2022
11/19/2020	<a href="#">Department Directive 01-111920: Waiver of Self-Determination Program Budget Restrictions for Financial Management Services</a>	3/14/2022	4/13/2022

The extension of time for these Directives continues to be necessary to protect public health or safety and to ensure delivery of services.

All COVID-19 related directives and guidance issued by the Department can be found at: [www.dds.ca.gov/corona-virus-information-and-resources](http://www.dds.ca.gov/corona-virus-information-and-resources).

If you have questions regarding this Directive, please email [DDSC19Directives@dds.ca.gov](mailto:DDSC19Directives@dds.ca.gov).

Sincerely,

*Original Signed by:*

NANCY BARGMANN  
 Director

cc: Regional Center Board Presidents  
 Regional Center Administrators  
 Regional Center Directors of Consumer Services  
 Regional Center Community Services Directors  
 Association of Regional Center Agencies

**DEPARTMENT OF DEVELOPMENTAL SERVICES**

1215 O Street, MS 7-40  
Sacramento, CA 95814  
TTY: 711  
(833) 421-0061



**DATE: MARCH 3, 2022**

**TO: REGIONAL CENTER EXECUTIVE DIRECTORS**

**SUBJECT: UPDATE - REIMBURSEMENT RATES FOR INTERMEDIATE CARE FACILITIES**

On June 1, 2021, a letter was sent to Regional Centers by the Department of Developmental Services (Department) with information regarding California's approved State Plan Amendment (SPA) 20-0024, authorizing the California Department of Health Care Services (DHCS) to provide temporary rate increases effective March 1, 2020, for certain Medi-Cal rates, including rates for Intermediate Care Facilities for the Developmentally Disabled (ICF/DD), ICF/DD-Habilitative, and ICF/DD-Nursing.

This letter is to provide an update on the previously increased reimbursement rates for Intermediate Care Facilities. Pursuant to Assembly Bill 133 (Chapter 143, Statutes of 2021), DHCS has updated the rate methodology increasing rates effective August 1, 2021. This temporarily increases the maximum rates for regional center funded services established using the "Schedule of Maximum Allowances."

For applicable services and providers, regional centers should process rate adjustments with an effective date of August 1, 2021, and refer to DHCS' website for a listing of the new rates: [https://www.dhcs.ca.gov/services/medi-cal/Pages/LTCRU.ICF\\_DD.aspx](https://www.dhcs.ca.gov/services/medi-cal/Pages/LTCRU.ICF_DD.aspx).

If you have any questions regarding this correspondence, please direct them to [DDSC19Directive@dds.ca.gov](mailto:DDSC19Directive@dds.ca.gov).

Sincerely,

*Original signed by:*

MARICRIS ACON  
Deputy Director  
Federal Programs Division

cc: Regional Center Administrators  
Regional Center Directors of Consumer Services  
Regional Center Community Services Directors  
Association of Regional Center Agencies



**DEPARTMENT OF DEVELOPMENTAL SERVICES**

1215 O Street, MS 9-60  
Sacramento, CA 95814  
TTY: 711  
(833) 421-0061



March 10, 2022

TO: REGIONAL CENTER EXECUTIVE DIRECTORS

SUBJECT: DEPARTMENT DIRECTIVE 01-031022: TRACKING COVID-19  
INCIDENCE

Welfare and Institutions (W&I) Code section 4639.6 authorizes the Director of the Department of Developmental Services (Department) to issue directives to regional centers as the Director deems necessary to protect consumer rights, health, safety, or welfare, or in accordance with W&I Code section 4434. Regional centers must comply with any directive issued by the Director pursuant to this section.

Beginning March 14, 2022, the requirements for completing COVID-19 special incident reports (SIRs) as specified in the Department's [May 22, 2020 Directive](#) are amended as follows:

- An individual tests positive for a new case of COVID-19; or
- ~~An individual receives medical attention at a hospital, emergency room, or urgent care clinic due to COVID-19 symptoms; or~~
- An individual's death is ~~related~~ attributed to COVID-19, either by confirmed COVID-19 positive testing or by medical diagnosis ~~unconfirmed by testing.~~

Service providers and regional centers should only report COVID-19 related incidents that meet the amended requirements above, and clearly indicate in each SIR a description of which reporting requirement applies. For clarity:

1. A "new case" means the first time someone becomes ill from COVID-19, or a subsequent illness after recovery from a prior COVID-19 illness. Please do not report every positive test result for the same instance of illness. For example, do not report every positive test result as someone tries to achieve a negative test to exit quarantine.
2. Please note, this change therefore shifts from reporting the number of *individuals* who have been sick, to the number of COVID-19 *cases* that occur. Reporting is intended to capture illness trends and where they occur. This change will capture multiple cases for one individual (e.g., someone who got both delta and omicron several months apart).
3. "An individual's death is attributed to COVID-19" means a death described in the SIR as attributed to COVID-19.

**"Building Partnerships, Supporting Choices"**

Regional Center Executive Directors  
Page Two

Regional center risk management teams have access to submitted information for analysis and other reporting needs. Public reporting of COVID-19 incidence will continue on the Department's [COVID-19 data webpage](#).

Additionally, reporting to the Department of COVID-19 incidence using the Excel-based tracker, known as the "surveillance tracker," is no longer required. To maintain timely response and technical assistance to COVID-19 situations, particularly in high-risk residential settings, regional centers should timely connect service providers directly to the Department's clinical services team, at [ClinicalServices@dds.ca.gov](mailto:ClinicalServices@dds.ca.gov).

The continued management and support in response to COVID-19 by self-advocates, families, service providers and regional centers in reporting known incidents is appreciated. Continued reporting through SIRs will enable us to collect and monitor valuable information.

Sincerely,



NANCY BARGMANN  
Director

cc: Regional Center Board Presidents  
Regional Center Administrators  
Regional Center Directors of Consumer Services  
Regional Center Community Services Directors  
Association of Regional Center Agencies



980 9th Street, Suite 1450, Sacramento, California 95814 • 916.446.7961 • [www.arcanet.org](http://www.arcanet.org)

February 28, 2022

Senator Anthony Portantino  
Capitol Annex Swing Space, Ste. 7630  
Sacramento, CA 95814

**RE: SB 387 – SUPPORT**

Honorable Senator Portantino:

The Association of Regional Center Agencies (ARCA) represents the network of 21 community-based non-profit regional centers that coordinate services for, and advocate on behalf of, nearly 400,000 Californians with developmental disabilities. On behalf of ARCA, I wish to share our support for SB 387.

People with developmental disabilities and their families are, like the general population, at risk of mental health crises. But numerous statistics all support the assertion that people with developmental disabilities are **more** likely to have psychiatric challenges than the general population. Requiring local education agencies to increase staff trainings related to behavioral health will help ensure that some of the professionals who spend the most time with students – outside of the family home – can be more responsive to their unique needs.

We thank you for authoring this bill, and hope it receives favorable consideration. If you have any questions regarding our position, please do not hesitate to contact Daniel Savino in our office at [dsavino@arcanet.org](mailto:dsavino@arcanet.org) or (916) 446-7961.

Sincerely,

/s/Amy Westling  
Executive Director

Cc: Tara McGee, Legislative Director, Office of Senator Portantino  
Gloria Wong, Executive Director, Eastern Los Angeles Regional Center  
Melinda Sullivan, Executive Director, Frank D. Lanterman Regional Center  
Lavinia Johnson, Executive Director, Inland Regional Center  
Ruth Janka, Executive Director, North Los Angeles County Regional Center  
Anthony Hill, Executive Director, San Gabriel/Pomona Regional Center



## DDS Rate Study Updates

The Lanterman Coalition requests \$2.5M (GF) in one-time FY2022-23 funds and \$1.6M (GF) on-going to update the rate models based on lessons learned through the pandemic, to support California's transition to an outcome-based system, and to ensure services are in compliance with the federal HCBS settings rule.

### Summary

The Lanterman Coalition thanks the Legislature for the tremendous investment made in the intellectual and developmental disability (I/DD) system in last year's budget deal to fully implement the 2019 Rate Study over a five-year phase in. We remain grateful for this historic investment and now respectfully seek your support to update the rate models based on lessons learned through the pandemic, to support California's transition to an outcome-based system, and to ensure services are in compliance with the federal HCBS settings rule.

The 2019 Rate Study was published prior to the sound decision to transition the I/DD system from a compliance-based structure to an outcome-based system. Furthermore, the 2019 Rate Study did not include some of the innovations and new models that DDS, Regional Centers, service providers and individuals/families have implemented to comply with the HCBS Settings Rule and ensure the continuation of federal matching funds. Additionally, there are clean-ups and fixes to various aspects of the rate models that will fine tune and position the models to best support a modern, person-centered, outcome based I/DD system.

The Lanterman Coalition proposes that the Legislature take the following three actions:

- 1) Institute a statutory requirement to regularly update the rate models and fund services at the updated rates. The 2019 Rate Models were built so that they could be regularly updated by adjusting a few key cost inputs for current values. Relatedly, remove the sunset on the "hold harmless" provision so that providers do not close services and because the outlier rates will come into compliance as rates are regularly updated.
- 2) Permanently eliminate the half-day billing statute, a holdover from the recession era budget cuts. This is not aligned with the rate models, is an impediment to person-centered flexibilities, and is nonsensical when California is no longer in a recession (e.g., paying providers 50% of the rate when they provide up to 64% of the service.).
- 3) Compel the Department of Developmental Services to complete an addendum to the 2019 Rate Study that builds off the innovations of the pandemic, ensures services are HCBS compliant, and involves stakeholder input.

### Funding Request

	2022-23	2023-24	2024-25	2025-26	Ongoing?
<b>General Fund</b>					
Half-Day Billing	1,600,000	1,600,000	1,600,000	1,600,000	Yes
Addendum	2,500,000				No
<b>Total GF</b>	<b>\$ 4,100,000</b>	<b>\$ 1,600,000</b>	<b>\$ 1,600,000</b>	<b>\$ 1,600,000</b>	
<b>Federal Funds</b>					
Half-Day Billing	\$ 1,100,000	\$ 1,100,000	\$ 1,100,000	\$ 1,100,000	Yes
Addendum					No
<b>Total Federal</b>	<b>\$ 1,100,000</b>	<b>\$ 1,100,000</b>	<b>\$ 1,100,000</b>	<b>\$ 1,100,000</b>	
<b>Special/Other Funds</b>		\$ -	\$ -	\$ -	

*The cost for eliminating half-day billing comes from a DDS estimate provided during a Senate Sub3 hearing (5-2-19).*

**Draft Trailer Bill Language**

The Lanterman Coalition will seek the unbacked TBL and submit once obtained.

This bill will add this new section of law as WIC Section 4519.12:

*Commencing on July 1, 2026, and every three years thereafter, the department shall update the rate models per the cost inputs available at that time and fund services at the new rates.*

This bill will modify existing law (WIC Section 4519.10(d)(1) by making the change in red below:

*(d) (1) Beginning in the 2021–22 fiscal year, the department shall implement a hold harmless policy for providers whose rates exceed rate model recommendations. ~~The policy shall freeze a provider's existing rates until June 30, 2026, after which time the provider's rates shall be adjusted to equal the rates for other providers in the provider's service category and region.~~*

This bill will permanently eliminate the half-day billing statute WIC Section 4690.6

This bill will add this new section of law as WIC Section 4519.13:

*On or before March 1, 2023, the department shall submit a rate study addendum to the appropriate fiscal and policy committees of the Legislature addressing the issues outlined below. The department shall consult with stakeholders, through the developmental services task force process, in developing the study. The study shall include, but not be limited to, all the following:*

- a) Outcome-Based System. The 2019 rate models move many nonresidential services to hourly rates with multiple add-ons, essentially more towards a compliance-based system. In this addendum, develop models that move from a compliance-based system to an outcome-based system including incorporating a monthly rate option for Day Services, innovative approaches to habitation, and alternatives – based on best practices in other systems – to the 10% quality incentive measures.*
- b) Remote Access Services: Develop rate models for remote delivery of traditional nonresidential services to align with individuals and families that prefer to receive all or part of their services in this format.*
- c) Update for Specific HCBS-Compliant Service Codes: Re-visit and update the rate models for specific HCBS-compliant services (including ILS, Social Recreation, Transportation, Early Start, and Infant Development) by reconsidering the assumptions in the models.*
- d) Missing Service Codes: Develop rate models for selected service codes that were not initially included such as larger residential settings, socialization training, and child day care.*
- e) Innovative Models: Develop rate models for innovative, HCBS-compliant services that the community has developed such as Project SEARCH that don't have specific service codes associated with them.*
- f) Unbundling of Transportation: To ensure there continues to be adequate support for service providers to serve people in the most rural areas, develop transportation rates in sub-regions of Regional Centers. The rate models are bundled by Regional Center catchment area, so all parts of the catchment area (urban and rural) have the same rates. This has the unintended consequence of disincentivizing providing transportation services in rural areas where costs due to distance are much higher than the bundled rate and could inadvertently leave those in very rural areas without access to services.*

# SELF-CARE



## Tips for Achieving Wellness



### WHAT IS WELLNESS

Being healthy in many areas of our lives. It's about how we live our lives and the joy, fulfillment and health we experience.

Not the absence of injury or illness



### 8 AREAS OF WELLNESS

- Emotional
- Physical
- Social
- Environmental
- Spiritual
- Financial
- Occupational
- Intellectual

All interconnect and build on each other

### WHAT DOES YOUR WELLNESS LOOK LIKE

- How do I know when I am well
  - What am I feeling?
  - What am I thinking?
  - What are my behaviors like?

### HOW DO YOU KNOW WHEN YOUR WELLNESS HAS CHANGED

- Am I experiencing change in..
  - Eating/Sleeping habits
  - Mood/Energy
  - Daily Practices
  - Quality of thoughts
  - Quality of Relationships



### WELLNESS ACTION STEPS

- Take a moment to re-balance
- Embrace support from others
- Use a routine that works for you
- Get a good night rest
- Get creative
- Increase activities that you find purposeful and contribute to your wellness



### ACCESS RESOURCES TO MANAGE STRESS & IMPROVE WELLNESS

#### STRESS RELIEF DURING COVID-19

California Surgeon General's Playbook



for More information Visit

[www.tricitymhs.org](http://www.tricitymhs.org)





PRESENTS

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10:00 AM - 11:30 AM

## ABOUT THE TRAINING

This virtual training will introduce participants to the Community Resiliency Model (CRM)<sup>®</sup>, a novel approach in trauma recovery, mental wellness and self-care. Created by the Trauma Resource Institute, CRM skills can help restore the natural balance of the nervous system by focusing on sensations of well-being.

You will learn CRM skills that anyone can use to respond to the impact of traumatic and stressful experiences. By understanding the biology of the human body and how it responds to stressful events, you can enhance your ability to adapt to change and keep going in the face of adversity.

### WHAT YOU WILL LEARN

- Wellness skills to help you get back into balance with mind, body and spirit
- How to reduce symptoms related to stressful or traumatic events
- How to build resilience for yourself and your community

### WHO CAN ATTEND

Residents, service providers, community groups and organizations in Pomona, Claremont and La Verne

## FOR MORE INFORMATION

Contact us to learn more about attending or hosting a free community mental health training.

REGISTER FOR FREE

[bit.ly/3su2Z8v](https://bit.ly/3su2Z8v)



[cmht@tricitymhs.org](mailto:cmht@tricitymhs.org)



(909) 784-3013



[bit.ly/tcmhtrainings](https://bit.ly/tcmhtrainings)



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For materials shared at meetings,  
please go to [www.sgprc.org](http://www.sgprc.org),  
click on the calendar and look for an event by date.  
There you will find a link to the materials for each meeting.