



San Gabriel / Pomona  
Regional Center

**SAN GABRIEL/POMONA DEVELOPMENTAL SERVICES, INC.**  
**BOARD OF DIRECTORS**  
**Draft Minutes of the Meeting of the Board of Directors**  
**(A California Corporation)**

**August 27, 2025**

**ATTENDANCE**

The following members of the Board of Directors were present at said meeting:

**PRESENT:**

Trish Gonzales  
Bill Stewart  
Julie Chetney  
Joseph Huang  
Richard Centeno  
Preeti Subramaniam  
Tina Wright  
Adriana Pinedo  
Phillip Loi  
Sam Yi  
Karen Zarsadiaz – Ige

**STAFF:**

Jesse Weller, Executive Director  
Lucina Galarza, Deputy Executive Director  
Yvonne Gratianne, Communications and Public  
Engagement Officer  
Sophie Liao, Fiscal Analyst  
Erika Gomez, Liaison to BOD & RDDF  
Elba Moreno, Department Assistant, Communications  
Willanette Stewart/Satchell, Executive Assistant

**ABSENT:**

Kelly Privitt

**GUESTS:**

Nada Saleh  
Willie Ramirez, DDS  
Nancy Bunker  
Jovenal Malonzo  
Mark

**INTERPRETERS:**

Spanish - Marisol and Eduardo  
Mandarin - Ken and Chenhung  
Korean - Sally and Kaytlin  
Vietnamese – Peter Le  
and Than Bihn  
ASL - Brittany and Leslie

Trish Gonzales, Board President, called the meeting to order at 7:17 p.m. Roll call was taken, and a quorum was established.

- The agenda for today's meeting was reviewed.

**A. PUBLIC INPUT:**

Carl Argila reminded the Board that he records the entire meeting and uploads the video of the meeting to his personal blog. He shared details about his son's conservatorship, including his wish for the conservatorship to be terminated and asked that more details of his request be added to the minutes. He also spoke about his other son and recent issues regarding payments.

**B. CONSENT AGENDA**

- Review of minutes of the following meetings: June 25, 2025 & July 23, 2025, meeting  
*(M/S/C Loi & Wright) The Board approved the items on the consent agenda.*

**C. EXECUTIVE FINANCE COMMITTEE**

Sophie Liao, Fiscal Analyst, presented the following:

In regional center operations, the allocation based on the A-2 Amendment is projected to meet expenditure projections. Projections include operating continuation costs and expenditures from the prior fiscal year. The operations A-2 allocation for fiscal year 2024-25 is currently at \$54,947,125 with projected expenditures of \$54,947,125. The year-to-date expenditure is \$49,095,212 with projected remaining expenditures of \$5,851,913. This results in a fully utilized allocation with no remaining balance.

The Family Resource Center allocation is projected to meet expenditure projections, resulting in a zero-balance remaining in allocation. The current allocation is \$154,564 with projected expenditures of \$154,564.

The Foster Grandparent/Senior Companion program has a current allocation in the amount of \$1,330,372, which staff expect to spend the full amount. The Community Placement Plan (CPP) and DC ongoing Workload operations were allocated at 100% in the A-2 amendment.

The Purchase of Service allocation is based on the A-2 amendment in the amount of \$511,473,895. The current month's expenditure amounted to \$6,878,199 bringing the year-to-date expenditure for services to \$442,851,146. The projected remaining expenditures, including late bills, are estimated at \$68,622,749, resulting in a fully

utilized allocation with no remaining balance.

CPP/CRDP POS is a separate line item, SG/PRC was allocated \$100,000 for placement. Staff are expecting additional allocations in A-3 for Start-up projects.

**D. COMMUNITY RELATIONS/LEGISLATIVE ADVISORY COMMITTEE**

Trish Gonzales reported that the committee received information on the ARCA Voter Voice Campaign and House Resolution 1 as well as the upcoming Public Records Act trainings. The Community Outreach Specialists have been engaging with universities and colleges to educate students about the regional center system.

**E. ADVISORY COMMITTEE FOR INDIVIDUALS SERVED AND THEIR FAMILIES**

Phillip Loi shared that the committee had a special presentation by SG/PRC nurses. \ Daniela Santana, Director of Client Services, provided important updates.

**F. VENDOR ADVISORY COMMITTEE (VAC)**

Kelly Privitt was not present.

**G. STRATEGIC DEVELOPMENT ADVISORY COMMITTEE**

Mrs. Chetney shared that Mr. Weller provided updates on the Strategic Plan. The committee also held two interviews for Board membership but will not move forward with recommendations at this time.

**H. PRESIDENT'S REPORT:**

Board President, Trish Gonzales, reported that the Board does not currently meet the composition requirements for Latino/Hispanic representation and legal representation; a plan of correction has been submitted to DDS. She noted her attendance at the SG/PRC Resource Fair to connect with the community and support recruitment efforts. She also reminded the Board of the upcoming California Public Records Act (CPRA) Training Sessions and the Richard D. Davis Foundation Annual Golf Scramble.

**I. EXECUTIVE DIRECTOR'S REPORT:**

Jesse Weller, Executive Director, provided information on the following:

- Strategic Plan Implementation Update – Quarter 4 (April – June 2025)
  - SG/PRC continues to make measurable progress on its 2025–2027 Strategic Plan.

- With the support of Forward Focus, department leads finalized strategy alignment and Key Performance Indicators (KPI) definitions this quarter.
  - The focus has now shifted to tracking outcomes, enhancing internal accountability, and capturing data that reflects meaningful progress in service delivery, community engagement, workforce development, and operational effectiveness.
  - The past three quarters results show improved service access, deeper community involvement, better internal systems, and a more engaged workforce. The foundation for meaningful, measurable outcomes is in place and the focus now is sustaining momentum and building trust through data, communication, and follow-through.
- Public Records Act - As a result of Assembly Bill 1147, regional centers will become subject to Public Records Act Requests effective January 1, 2026. SG/PRC hired a Public Records and Policy Compliance Manager and they will begin their role on September 15, 2025.
- Life Outcomes Improvement System (LOIS) - Over the next few years, the Department of Developmental Services (DDS) is creating a new online system called LOIS to improve how case management and financial information are handled for regional center services. Several town halls will be held in different locations, including SG/PRC, for individuals served and their families.
- Senate Bill 138 – The aim is to have regional centers become more consistent in the following areas: Generic and Common
  - Regional Centers Services
  - Race, Ethnicity, and Language Data Definitions
  - Respite Assessment Template and Processes
  - Intake Processes
  - Vendorization Procedures
  - IPP Template and Procedures
- Community Information Forum - SG/PRC's Mental Health Specialist, Yesenia Orozco, LMFT, will hold a presentation on August 28, 2025 on Recognizing and Responding to Mental Health Needs in the I/DD Community.

- Vendor Resource Fair – A special “thank you” to Board President, Trish Gonzales, for attending and representing the Board, and to staff who organized the event.
- Cares Future Training - “The Future is Now” is a free six-week online course (live) that provides options to support future planning for your adult family members with developmental disabilities through supported decision making. It’s going to be held on September 17, 2025.
- Staffing Updates - As of July 31, 2025, SG/PRC has 556 authorized positions. This total number includes 535 full-time equivalent employees (544 Headcount) and 21 vacancies.
- Individuals Served - As of July, 2025, SG/PRC served 18.036 individuals.
- Self Determination - As of July 31, 2025, SG/PRC enrolled 294 participants in the Self-Determination Program.

**J. OTHER BOARD & COMMUNITY ANNOUNCEMENTS**

The ARCA Academy will be held on November 14-15, 2025 in Sacramento, hosted by Alta Regional Center. Erika Gomez, Liaison to the Board of Directors, will send the Board an email with the details.

**K. EXECUTIVE SESSION**

None

**Next meeting on Wednesday, September 24, 2025, at 7:15 p.m.**

**BOARD MINUTES FROM THE AUGUST 25, 2025, MEETING**

Submitted by:

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Julie Chetney, Board Secretary

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Date