

**SAN GABRIEL/POMONA VALLEYS
DEVELOPMENTAL SERVICES, INC.
STRATEGIC DEVELOPMENT COMMITTEE MINUTES**

September 24, 2025

The following committee members were present at said meeting:

MEMBERS:

Julie Chetney, Chairperson
Bill Stewart, Board Director
Natalie Webber, Committee
Member
Gisele Ragusa, Committee
Member
Lisa Nguyen, Committee
Member
Yan Li, Committee Member

STAFF:

Jesse Weller, Executive Director
Erika Gomez, Liaison to the BOD & RDDF

MEMBERS ABSENT:

Trish Gonzales, Board President

GUESTS:

None

RECOMMENDED BOARD ACTIONS

**THE STRATEGIC DEVELOPMENT COMMITTEE RECOMMENDS THAT
THEY TAKE ACTION ON THE FOLLOWING:**

ITEMS DISCUSSED

- A) **CALL TO ORDER** – Julie Chetney, Chairperson, called the meeting to order at 6:07 p.m. A quorum was established.
- B) **AGENDA & MINUTES APPROVAL**
- The agenda was reviewed.
 - The minutes of the August 27, 2025 meeting were tabled.
- C) **PUBLIC INPUT**
- None

D) STRATEGIC PLAN – *Strategic Plan Updates*

Executive Director, Jesse Weller, provided the following updates

Strategic Plan Update:

The quarterly Strategic Plan report will be presented next month using the Monday.com format. All timelines and projections remain on track, with no items in the red. The team will meet with the IT Director, who oversees a significant portion of the technology-related strategic plan tasks.

LOIS:

The recent town hall regarding LOIS went well. Families requested features such as automated messages and reminders; however, DDS emphasized that technology should enhance and not replace personal interactions.

E) ANNUAL BOARD TRAINING SURVEY- *Julie Chetney*

The committee reviewed and updated the training questionnaire, brainstorming current and emerging topics impacting regional centers and their boards. Wording from last year's survey was revised, a new question regarding the Strategic Plan was added, and new training topics were identified.

M/S/C (Stewart/Li) The committee approved the annual Board Training Survey.

F) BOARD COMPOSITION

The committee discussed and agreed on having a closed session to conduct pending interviews before the regular meeting on October 22, 2025 at 4:30pm.

G) ADJOURNED

The meeting was adjourned. The next Strategic Development Advisory Committee meeting is scheduled for October 22, 2025.